



Channel Islands  
CALIFORNIA STATE UNIVERSITY

“Placing *students* at the center  
of the *educational* experience”

# Campus Town Hall

*2013/14 Budget Update and 2014/15 Budget Planning*

March 19 , 2014

Gayle Hutchinson, Provost and VP for Academic Affairs  
Ysabel Trinidad, VP – Business & Financial Affairs



## Today's Agenda

- Recap of the current year budget (FY14)
- CI's planning for next year's budget (FY15)
  - CSU and State Update
  - Campus Activities
- Calendar of next steps

## Summary of the current year

- Annualized base *enrollments total 4,477 FTES*
- Full funding for current year
- Mid-year allocations were made in December 2013

# FY14 Resource Planning Website



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## Strategic Resource Planning

- Strategic Resource Planning Home
- Committee Members
- Current Year Budget
- Calendars
- Planning Resources
- External and Internal Resources
- Fiscal Year Budgets

### Strategic Resource Planning Task Force

To support our commitment to transparency and awareness, President Richard R. Rush has appointed the Strategic Resource Planning Task Force to advise on the development of the university budget and to further the campus-wide understanding of the next budget.

The Strategic Resource Planning Task Force serves as a subcommittee of the President's Planning and Policy Council that has oversight of CI's strategic planning efforts. As such, these related roles strengthen the relationship between campus planning and budgeting.

This task force serves a critical role to ensure that CI is well-positioned to continue our mission of service to our students and community.

Gayle Hutchinson, Co-Chair  
Ysabel Trinidad, Co-Chair

Visit the [Financial Services](#) site or email questions to: [BudgetQuestions@csuci.edu](mailto:BudgetQuestions@csuci.edu)

#### News

See approved budget amendment by Pres. Rush on Dec. 16, 2013

<http://www.csuci.edu/strategic-resource-planning/index.htm>

# State and CSU Budget Outlook – FY15



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## State Budget Outlook

### 2014-15 CSU Support Budget

- Appropriation
- Debt Service Framework
- Academic Program Sustainability Plan
- State Proposals:
  - Innovations in Higher Education
  - Cal Grant Change

### Next Steps

- May Revise

# SRP Task Force Activities Update

## Meetings

- November 15, 2013 and February 28, 2014

## Topics Covered

- Fiscal
  - ✓ Current Year Budget Updates and CI Year-end Financials
  - ✓ State and CSU 2014/15 Proposed Budgets
- CI Planning and Assumptions
  - ✓ Visit preliminary enrollments assumptions
  - ✓ Calendar and budget planning instructions

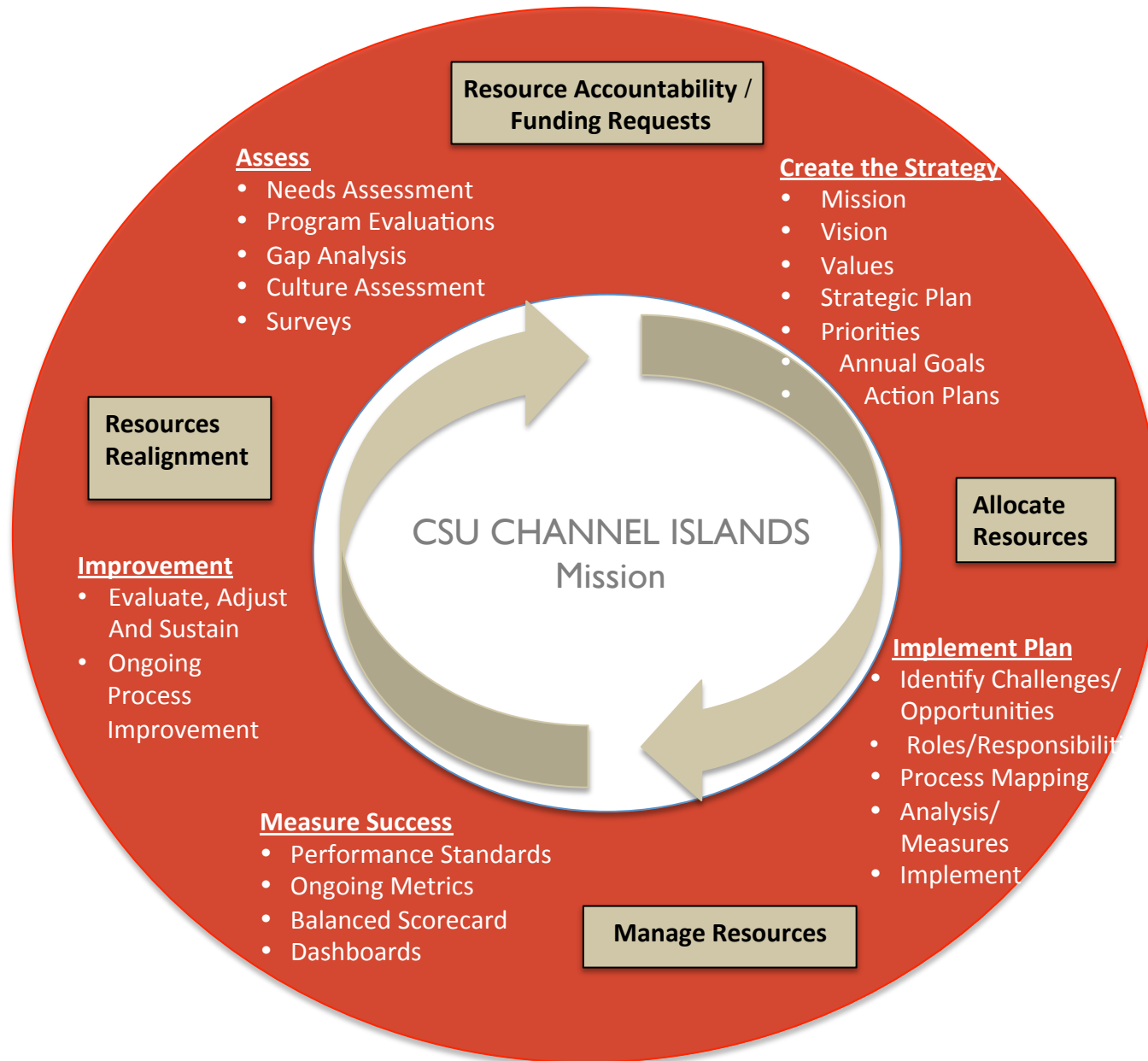
## Early Planning Assumptions

- CSU commitment to fully fund to 5,000 FTES –  
600 additional FTE Students next year
- Tuition remains flat
- Multi-year budget model
- Contingency

## Cabinet to Finalize Assumptions

- Integrate Strategic Planning and Budgeting

# Integrate Strategic Planning with the Budget Planning Cycle

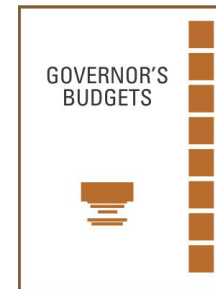




# State and CSU Budget Planning Cycle

## HISTORICAL BUDGET CYCLE (State and CSU)

- Sept Create enrollment targets; Presidential consultation,
- Oct/Nov Trustees evaluate and propose a CSU Support Budget,
- Dec CSU revenue assumption – adjusts enrollment decision if necessary,
- Jan Governor's Budget is submitted to Legislature
- Feb State legislature evaluates the governor's budget
- March Legislative budget hearings, CSU comments
- May After hearings, budget plan is accepted or revised, '*May Revise*'
- June State budget is adopted



# FY 14 Budget Planning Calendar



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MONTH	ACTIVITY
Nov 2013	Budget parameters released by Chancellor's Office
Dec 6 <sup>th</sup>	Governor's budget submitted to Legislature
Dec-Mar 2014	Divisions prepare budget requests
Mar-Apr	Cabinet budget discussions on assumptions/requests; SRPTF convenes to discuss Cabinet updates and provide input on strategic investments for the campus; Town Hall; draft budget is compiled
May-Jun	Governor's May Revise; Town Hall; President approves final budget



More information on CI's budget planning at:  
<http://www.csuci.edu/strategic-resource-planning/index.htm>