

CSUCI 2018-2023 Strategic Initiatives

1. Educational Excellence
2. Student Success
3. Inclusive Excellence
4. Capacity and Sustainability

Budget and Planning Strategy Map

Mission

We enable informed and sound budgetary decision-making by providing technical assistance, training and tools that build business acumen and strengthen short and long-range planning

Vision

We are the recognized strategic partner for annual and multi-year campus planning providing a transparent, collaborative, data-driven and equitable budget process aligned with institutional priorities

Values: Curiosity • Adaptive High Performance • Collaboration • Diversity • Transparency

Value to Our Customers

Facilitate campus-wide operational planning and strategic resource allocation

Provide collaborative and responsive assistance with campus-wide planning, balanced financial and analytical support, effective budget tools, and expertise to inform critical decision-making

Budget and Planning Goals

Improve
Operational
Excellence in
Budget Planning

Build Business
Acumen

Enrich
Communications
and Reporting

Cultivate the
Budget & Planning
Team and Campus
Partnerships

- Strengthen stakeholder engagement in strategic resource allocation and multi-year planning
- Review and streamline key business processes for timeliness, effectiveness and efficiency

- Foster a holistic business process mindset
- Provide training and resources that promote wise financial stewardship and revenue generation that is consistent with institutional values, mission and goals

- Improve website resources with self-service solutions
- Expand internal budget reporting resources and documentation
- Ensure timely and accurate reporting

- Build subject matter expertise
- Broaden focus with understanding of interconnectedness of shared systems
- Focus on campus partner needs, service and training
- Strengthen policy knowledge and ensure compliance