Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions A Public Document 1. Agency Name Date Stamp California CSU Channel Islands For Official Use Only Division, Department, or Region (if applicable) University Advancement Designated Agency Contact (Name, Title) Richard LeRoy, Vice President of University Advancement Amendment (Must Provide Explanation in Part 3.) Area Code/Phone Number E-mail Date of Original Filing: ... (805) 437-1662 richard.leroy@csuci.edu (month, day, year) 2. Function or Event Information Face Value of Each Ticket/Pass \$ 350.00 Does the agency have a ticket policy? Yes ⊠ No □ Event Description: Casa Pacifica Wine, Food Festival Date(s) 06 02 Provide Title/ Explanation If no: Casa Pacifica Ticket(s)/Pass(es) provided by agency? Yes ☐ No 🗵 Name of Source If yes: Yao, Richard Was ticket distribution made at the benest Yes No I Official's Name (Last, First) of agency official? Recipients. . Use Section A to identify the agency's department or unit. . Use Section B to identify an individual. . Use Section C to identify an outside organization. Number Describe the public purpose made pursuant to the agency's policy A. Name of Agency, Department or Unit of Ticket(s)/ Passes University Advancement Strenghtening alumni and private support for the CSU. 6 Number B. Name of Individual Identify one of the following: of Ticket(s)/ (Last, First) **Passes** Ceremonial Role Other X Income ... Allen, Emily Represent CSUCI in the community. Ingram, Jan Schneider, Helene. Yao, Richard Ceremonial Role Other X Income [ Gu, Diane Represent CSUCI in the community Yao, CJ Number Name of Outside Organization of Ticket(s)/ Describe the public purpose made pursuant to the agency's policy C., (include address and description) Passes 4. Verification I have read and understand FPPC Regulations 18944.1 and 18942. I have verified that the distribution set forth above, is in accordance with the requirements.

Barbara Rex

Print Name

Signature of Agency Head or Designee

Comment: \_\_

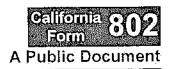
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06/11/2024

(month, day, year)

# Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions



This form is for use by all state and local government agencies. The form identifies persons that receive admission tickets and passes and describes the public purpose for the distribution. This form was prepared by the Fair Political Practices Commission (FPPC) and is available at www.fppc.ca.gov.

### General Information

FPPC Regulation 18944.1 sets out the circumstances under which an agency's distribution of tickets to entertainment events, sporting events, and like occasions would not result in a gift to individuals that attend the function. In general, the agency must adopt a policy which identifies the public purpose served in distributing the admissions. The Form 802 serves to detail each event and the public purpose of each ticket distribution. FPPC Regulation 18942 lists exceptions to reportable gifts, including ceremonial events, when listed on this form.

When the regulation procedures are followed, persons, organizations, or agencies who receive admissions are listed on a Form 802. Agency officials do not report the admissions on the official's Statement of Economic Interests, Form 700, and the value of the admission is not subject to the gift limit.

The Form 802 also informs the public as to whether the admissions were made at the behest of an agency official and whether the behested tickets were provided to an organization or to specific individuals.

### Exception

FPPC This form is not required for admission provided to a school or university district official, coach, athletic director, or employee to attend an amateur event performed by students of that school or university.

### Reporting and Public Posting

Ticket Distribution Policies: An agency must post its ticket policy on its website within 30 days of adoption or amendment and e-mail a link of the website location to FPPC at form802@fppc.ca.gov.

Form 802: The use of the ticket or pass under the policy must be reported on Form 802 and posted on the agency's website within 45 days of distribution. A link to the website location of the forms must be e-mailed to FPPC at form802@fppc.ca.gov.

The FPPC will post on its website the link to each agency's policy and completed forms. It is not necessary to send an e-mail each time a new Form 802 is posted. It is only necessary to submit the link if the posting location changes.

This form must be maintained as a public document.

### **Privacy Information Notice**

Information requested by the FPPC is used to administer and enforce the Political Reform Act. Failure to provide information may be a violation subject to administrative, criminal, or civil penalties. All reports are public records available for inspection and reproduction. Direct questions to FPPC's General Counsel.

### Instructions

### Part 1. Agency Identification:

List the agency's name. Provide a designated agency contact person, their phone number, and e-mail address. Mark the amendment box if changing any information on a previously filed form and include the date of the original filing.

### Part 2. Function or Event Information:

Confirm that your agency has a policy for ticket distribution. Unless the ceremonial role or income box in Part 3, Section B, is marked, this form is only applicable if your agency has a policy.

Complete all of the other required fields that identify the ticket value, description of event, date(s) and whether the ticket was provided by the agency of an outside source. If an agency official behests the tickets, the official's name is also required. Use the comment field or an attachment to explain in full.

### Part 3. Ticket Recipients:

This part identifies who uses the tickets. The identification requirements vary depending upon who received the tickets and are categorized into three sections. Each section must list the number of tickets received. Use the comment field or an attachment to explain in full.

Section A. Report tickets distributed to agency staff, other than an elected official or governing board member, pursuant to the agency's policy. It is not necessary to list each employee's name, but identify the unit/department for which the employee works. The agency must describe the public purpose associated with the ticket distribution. A reference to the policy is permissible.

Section B. Report: 1) any agency official who performs a ceremonial role; 2) any agency official who reports the value as income; or 3) tickets used by elected officials and governing board members (including those distributed pursuant to the agency's policy).

Section C. Report tickets provided to an organization. The organization's name, an address (website url is permissible), and a brief description of the public purpose are required.

# Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions Continuation Sheet



U Char	inel Islands			
	Recipients * Use Section A to identify the agency's department or unit. * Use Section B to identify an individual: * Use Section C to identify an outside organization.			
Α.	Name of Agency, Department or Unit	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy	
В.	Name of Individual (Last First)	Number of Ticket(s)/ Passes	Identify one of the following:	
			Cérémonial Role	
			Ceremonial Role Other Income I	
			Ceremonial Rôle Other Other Income I tropic Ceremonial Role" or "Other" describe below.	
			Ceremonial Role Other I Income I If checking "Geremonial Role" or "Other" describe below:	
<b>C.</b>	Name of Outside Organization (include address and description)	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy	



CASA PACIFICA ANGELS
Wine, Food & Brew
FESTIVAL

# Angels

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Dr. Richard Yao President CSUCI 1 University Dr. Camarillo, CA 93012

Dear Dr. Yao,

We are so grateful for your support of Casa Pacifica Center for Children and Families. To show our appreciation, we have provided you with tickets to the 30<sup>th</sup> Anniversary Casa Pacifica Angels Wine, Food & Brew Festival hosted by The Van Huisen Family; Mission Produce; Nevers Palazzo, Packard, Wildermuth & Wynner PC, SDI Element Logic, Transpro, Bank of America and Conico Oil/MacValley Oil Co.

6 VIP Tickets to the Wine, Food & Brew Festival on Sunday, June 2<sup>nd</sup> 3 Parking Passes for you and your guest(s)

As the premier event in Ventura County, the Festival offers an afternoon of sampling delicious delicacies, excellent wines, and marvelous microbrews. Some of the festivities we have lined up for this year include our Yummie Culinary Competition with celebrity judges and fantastic entertainment on the main stage.

If you have any questions, please contact Anna Coulson at (805) 366-4023 or by email at acoulson@casapacifica.org. For more information about the event, please visit www.cpwinefoodbrewfest.com.

Thank you again for making a difference in lives of the children and families Casa Pacifica serves. We are looking forward to seeing you on Sunday, June 2, 2024.

Sincerely,

Chief Development Officer

(805) 366-4011

chughes@casapacifica.org

### Re: casa pacifica event

Schneider, Helene <helene.schneider@csuci.edu>

Mon 6/3/2024 9:33 AM

To:LeRoy, Richard <richard.leroy@csuci.edu> Cc:Suarez, Emilio <emilio.suarez@csuci.edu>

Names = Emily Allen and Jan Ingram. Emily works for County of Santa Barbara and Jan is retired. Let me know if you need any additional information.

Helene Schneider Regional Director of Development



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From: LeRoy, Richard <richard.leroy@csuci.edu>

Date: Monday, June 3, 2024 at 8:50 AM

To: Schneider, Helene <helene.schneider@csuci.edu>

Cc: Suarez, Emilio <emilio.suarez@csuci.edu>

Subject: FW: casa pacifica event

Hi Helene.

Who else attended Casa Pacifica event with you? We are processing these tickets as gift to agency and need to include list of attendees.

https://www.csuci.edu/ci-foundation/gifts-to-agency

Thanks, Ritchie

Richard LeRoy Vice President for University Advancement 805-437-1662 (office) |805-305-1103 (cell) richard leroy@csuci.edu

From: Yao, Richard <richard.yao@csuci.edu> Sent: Monday, June 3, 2024 8:47 AM

To: LeRoy, Richard <richard.leroy@csuci.edu>

Subject: Re: casa pacifica event

My colleague, Diane Gu, attended - she used to work for UCLA and is now with Gates Foundation. CJ and I attended. And Helene and two of her colleagues attended.

### Rich

Richard Yao, Ph.O.

President - California State University Channel Islands.

One University Drive / Camarillo, CA 93012

Phone: 805-437-8410



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From: LeRoy, Richard < richard.leroy@csuci.edu>

Sent: Monday, June 3, 2024 8:26 AM To: Yao, Richard <a href="mailto:richard.yao@cseci.edu">richard.yao@cseci.edu</a>

Subject: RE: casa pacifica event

Will do. Who else attended besides you and CJ? Thanks.

Ritchie

Richard LeRoy
Vice President for University Advancement
805-437-1662 (office) |805-305-1103 (cell)
richard.leroy@csuci.edu

From: Yao, Richard < richard yao@csuci.edu>

Sent: Monday, June 3, 2024 8:21 AM

To: LeRoy, Richard <a href="mailto:kedu"><a href="mailto:kedu">kedu</a>>

Subject: casa pacifica event

Hi Ritchie - per our conversation, please see attached letter regarding Casa Pacifica's tickets to CI this past weekend. Can you process accordingly?

### Rich

Richard Yao, Ph.D. President - California State University Channel Islands One University Drive / Camarillo, CA 93012 Phone: 805-437-8410

www.csuci.edu

