Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions

A Public Document

1.	Agency Name				Date Stamp	California OOO		
	CSU Channel Islands				· ·	Form 802		
	Division, Department, or Region (if applicable)					For Official Use Only		
	University Advancement							
	Designated Agency Contact (Name, Title)							
	Richard LeRoy, Vice President of University Advancement				Amondment (44 v 5			
	Area Code/Phone Number E-mail				Amendment (Must Provide Explanation in Part 3.)			
	805-437-1662	richard.leroy@csuc	i.edu		Date of Original Filing: .	(month, day, year)		
2.	unction or Event Information							
	Does the agency have a ticket policy? Yes 区 No □ Face Value of Each Ticket/Pass \$ 25.00							
	Event Description: Great Futures for Kids Breakfast Date(s) 04 / 27 / 23							
	Provide Title/ Explanation Ticket(s)/Pass(es) provided by agency? Yes □ No ☑ If no: Southern California Edison							
	Name of Source							
	Was ticket distribution made	e at the behest Yes	No I	yes: LeRoy,	Richard			
	of agency official?				Official's Name (Last, First)			
_								
3.	Recipients							
	• Use Section A to identify the agency's department or unit. • Use Section B to identify an individual. • Use Section C to identify an outside organization.							
	A. Name of Agency, Depa	rtment or Unit	Number of Ticket(s)/ Passes	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	e public purpose made pur	suant to the agency's policy		
	University Advancement		1	Strengthenin	ng alumni and private s	support for the CSU.		
			,					
	B. Name of Indi (Last; Fin		Number of Ticket(s)/ Passes		Identify one of the fo	ollowing:		
	LeRoy, Richard		1	Ceremonial Role Other IX Income Represent CSUCI in the community.				
			1	Represent C	SUCI in the communi	ty.		
				Cerem	onial Role Other	Income 🗆		
				1	ing "Ceremonial Role" or "Other" des			
	Name of Outside Organization		Number					
	C. (Include address and		of Ticket(s)/		e public purpose made pur	suant to the agency's policy		
					· · · · · · · · · · · · · · · · · · ·			
4.	Verification		···					
•	I have read and understand FP with the requirements.	PC Regulations 18944.	.1 and 18942.	l have verified t	hat the distribution set fo	orth above, is in accordance		
	to Co	Bart		A) /D	Budget & Planning/Interim 04/26/2023 Title (month, day, year)			
	Signature of Agency Head or Design			AVP				
	Signature Stringentry Floor of Design	•••	int Name		1144	(monan, day, your)		
	Comment:							

Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions



This form is for use by all state and local government agencies. The form identifies persons that receive admission tickets and passes and describes the public purpose for the distribution. This form was prepared by the Fair Political Practices Commission (FPPC) and is available at www.fppc.ca.gov.

General Information

FPPC Regulation 18944.1 sets out the circumstances under which an agency's distribution of tickets to entertainment events, sporting events, and like occasions would not result in a gift to individuals that attend the function. In general, the agency must adopt a policy which identifies the public purpose served in distributing the admissions. The Form 802 serves to detail each event and the public purpose of each ticket distribution. FPPC Regulation 18942 lists exceptions to reportable gifts, including ceremonial events, when listed on this form.

When the regulation procedures are followed, persons, organizations, or agencies who receive admissions are listed on a Form 802. Agency officials do not report the admissions on the official's Statement of Economic Interests, Form 700, and the value of the admission is not subject to the gift limit.

The Form 802 also informs the public as to whether the admissions were made at the behest of an agency official and whether the behested tickets were provided to an organization or to specific individuals.

Exception

FPPC This form is not required for admission provided to a school or university district official, coach, athletic director, or employee to attend an amateur event performed by students of that school or university.

Reporting and Public Posting

Ticket Distribution Policies: An agency must post its ticket policy on its website within 30 days of adoption or amendment and e-mail a link of the website location to FPPC at form802@fppc.ca.gov.

Form 802: The use of the ticket or pass under the policy must be reported on Form 802 and posted on the agency's website within 45 days of distribution. A link to the website location of the forms must be e-mailed to FPPC at form802@fppc.ca.gov.

The FPPC will post on its website the link to each agency's policy and completed forms. It is not necessary to send an e-mail each time a new Form 802 is posted. It is only necessary to submit the link if the posting location changes.

This form must be maintained as a public document.

Privacy Information Notice

Information requested by the FPPC is used to administer and enforce the Political Reform Act. Failure to provide information may be a violation subject to administrative, criminal, or civil penalties. All reports are public records available for inspection and reproduction. Direct questions to FPPC's General Counsel.

Instructions

Part 1. Agency Identification:

List the agency's name. Provide a designated agency contact person, their phone number, and e-mail address. Mark the amendment box if changing any information on a previously filed form and include the date of the original filing.

Part 2. Function or Event Information:

Confirm that your agency has a policy for ticket distribution. Unless the ceremonial role or income box in Part 3, Section B, is marked, this form is only applicable if your agency has a policy.

Complete all of the other required fields that identify the ticket value, description of event, date(s) and whether the ticket was provided by the agency or an outside source. If an agency official behests the tickets, the official's name is also required. Use the comment field or an attachment to explain in full.

Part 3. Ticket Recipients:

This part identifies who uses the tickets. The identification requirements vary depending upon who received the tickets and are categorized into three sections. Each section must list the number of tickets received. Use the comment field or an attachment to explain in full.

Section A. Report tickets distributed to agency staff, other than an elected official or governing board member, pursuant to the agency's policy. It is not necessary to list each employee's name, but identify the unit/department for which the employee works. The agency must describe the public purpose associated with the ticket distribution. A reference to the policy is permissible.

Section B. Report: 1) any agency official who performs a ceremonial role; 2) any agency official who reports the value as income; or 3) tickets used by elected officials and governing board members (including those distributed pursuant to the agency's policy).

Section C. Report tickets provided to an organization. The organization's name, an address (website url is permissible), and a brief description of the public purpose are required.

Agency Report of: Ceremonial Role Events and Ticket/Pass Distributions Continuation Sheet



	gency Name						
	Channel Islands Recipients • Use Section A to identify the agency's department or unit. • Use Section B to identify an individual. • Use Section C to identify an outside organization.						
	A Name of Agency, Department or Unit	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy				
	B: Name of individual (Last, First)	Number of Ticket(s)/ Passes	Identify one of the following:				
			Ceremonial Role Other Income Income If checking "Ceremonial Role" or "Other" describe below:				
-			Ceremonial Role Other Income Income It checking "Ceremonial Role" or "Other" describe below:				
			Ceremonial Role Other Income If checking "Ceremonial Role" or "Other" describe below:				
-			Ceremonial Role Other Income If checking "Ceremonial Role" or "Other" describe below:				
	C. Name of Outside Organization (Include address and description)	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy				

Bruno, Amber

From:

LeRoy, Richard

Sent:

Monday, April 24, 2023 11:00 AM

To: Cc: Natalie N Yanez Bruno, Amber

Subject:

RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's

Great Futures for Kids Breakfast 4/27 @ 7am

Thank you!

See you Thursday!

Ritchie

Richard LeRoy

Vice President for University Advancement
805-437-1662 (office) |805-305-1103 (cell)
richard.leroy@csuci.edu

From: Natalie N Yanez < NATALIE. YANEZ@SCE.COM>

Sent: Monday, April 24, 2023 9:58 AM

To: LeRoy, Richard <richard.leroy@csuci.edu> **Cc:** Bruno, Amber <amber.bruno@csuci.edu>

Subject: RE: (External):RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids

Breakfast 4/27 @ 7am

CAUTION: This email originated from outside of CSUCI. Do not click links or open attachments unless you validate the sender and know the content is safe. Contact ITS if you have any concerns

Hi again,

Fair Market Value for a seat is \$25.

See you Thursday,

Natalie

From: Natalie N Yanez

Sent: Monday, April 24, 2023 9:34 AM

Subject: RE: (External):RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids

Breakfast 4/27 @ 7am

Hi Ritchie,

I have reached out to the B&C Club for this info. I will let you know when they get back to me.

Thanks, Natalie

From: LeRoy, Richard < richard.leroy@csuci.edu>

Sent: Monday, April 24, 2023 8:49 AM

To: Natalie N Yanez < NATALIE.YANEZ@SCE.COM > Cc: Bruno, Amber < amber.bruno@csuci.edu >

Subject: RE: (External):RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids

Breakfast 4/27 @ 7am

*** EXTERNAL EMAIL - Use caution when opening links or attachments ***

Hi Natalie,

Can you please let us know how much a ticket is to this event? We couldn't find it on their website.

We process this kind of an invitation as a Gift to Agency and not as a personal gift to me. We report these on our website: https://www.csuci.edu/ci-foundation/gifts-to-agency

Thank you, Ritchie

Richard LeRoy Vice President for University Advancement 805-437-1662 (office) |805-305-1103 (cell) richard.leroy@csuci.edu

From: Natalie N Yanez < NATALIE. YANEZ@SCE.COM>

Sent: Monday, April 17, 2023 8:34 PM

To: LeRoy, Richard < richard.leroy@csuci.edu>

Cc: Van Arsdell Morrison, Hayley < hayley.vanarsdellmorrison@csuci.edu>

Subject: Re: (External):RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids

Breakfast 4/27 @ 7am

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Great! Yes, I think sneaking out will be fine.

See you then if not before.

Natalie

Natalie Yanez

Government Relations Manager
Local Public Affairs
213.655.3282
Natalie.Yanez@sce.com
http://SCE.com

Get Outlook for iOS

From: LeRoy, Richard < richard.leroy@csuci.edu >

Sent: Monday, April 17, 2023 8:04:56 PM

To: Natalie N Yanez < NATALIE.YANEZ@SCE.COM >

Cc: Van Arsdell Morrison, Hayley < hayley.vanarsdellmorrison@csuci.edu>

Subject: (External):RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids

Breakfast 4/27 @ 7am

*** EXTERNAL EMAIL - Use caution when opening links or attachments ***

Hi Natalie,

Thank you for the invitation and thinking about including us. Yes, I would like to join you for this event. I have a 9 AM meeting on campus with the President. Do you think it would be okay if I stay till 8:30 AM?

Best, Ritchie

Richard LeRoy

Vice President for University Advancement

805-437-1662 (office) |805-305-1103 (cell)
richard.leroy@csuci.edu

From: Natalie N Yanez < NATALIE.YANEZ@SCE.COM>

Sent: Monday, April 17, 2023 9:27 AM

To: LeRoy, Richard < richard.leroy@csuci.edu>

Subject: RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids Breakfast

4/27 @ 7am

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Hi Ritchie,

Checking back in to see if you would like to join us next Thursday morning for the Boys and Girls Club breakfast.

Thanks,

Natalie

From: Natalie N Yanez

Sent: Thursday, April 13, 2023 10:42 AM

To: Gomez, Eva <eva.gomez@csuci.edu>; LeRoy, Richard <ri>richard.leroy@csuci.edu></ri>

Subject: RE: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids Breakfast

4/27 @ 7am

Will miss you Eva!

Ritchie, let me know if you would like to attend.

Thanks, Natalie

From: Gomez, Eva <<u>eva.gomez@csuci.edu</u>> Sent: Thursday, April 13, 2023 10:27 AM

To: Natalie N Yanez <NATALIE.YANEZ@SCE.COM>; LeRoy, Richard <ri>richard.leroy@csuci.edu>

Subject: (External):RE: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids Breakfast 4/27 @

7am

*** EXTERNAL EMAIL - Use caution when opening links or attachments ***

Hi Natalie. I am at a meeting that morning and cannot attend. I'll leave this in Ritchie's court and see if he's available.

Thank you so much for thinking of us, we appreciate it.

Eva C. Gomez, M.P.A.

Director of Annual Giving and Special Gifts

Office: 805-437-3271 Fax: 805-437-2716 Cell: 805-754-5413



From: Natalie N Yanez < NATALIE. YANEZ@SCE.COM>

Sent: Thursday, April 13, 2023 8:06 AM

To: Gomez, Eva <eva.gomez@csuci.edu>; LeRoy, Richard <ri>richard.leroy@csuci.edu>

Subject: Boys & Girls Club of Greater Oxnard and Port Hueneme's Great Futures for Kids Breakfast 4/27 @ 7am

CAUTION: This email originated from outside of CSUCI. Do not click links or open attachments unless you validate the sender and know the content is safe. Contact ITS if you have any concerns

Hello there!

Reaching out as SCE is a supporter of the Boys & Girls Club of Greater Oxnard and Port Hueneme and their upcoming Great Futures for Kids Breakfast on Thursday April 27th from 7am-9am at Heritage Square.

I would love to have you join us for this event. Please let me know by Monday, 4/17 if you can make it.



Thanks, Natalie

Natalie Yanez

Government Relations Manager Local Public Affairs 213.655.3282 Natalie.Yanez@sce.com http://SCE.com



Energy for What's Ahead™