

**Agency Report of:
Ceremonial Role Events and Ticket/Pass Distributions**

A Public Document

1. Agency Name CSU Channel Islands		Date Stamp	California Form 802 For Official Use Only
Division, Department, or Region (if applicable) University Advancement			
Designated Agency Contact (Name, Title) Richard LeRoy Interim Vice President for University Advancement			
Area Code/Phone Number 805-437-1662	E-mail richard.leroy@csuci.edu	<input type="checkbox"/> Amendment (Must Provide Explanation in Part 3.) Date of Original Filing: _____ <small>(month, day, year)</small>	

2. Function or Event Information

Does the agency have a ticket policy? Yes No Face Value of Each Ticket/Pass \$ 350.00

Event Description: S.B. City College Foundation Gala Date(s) 05 / 22 / 22

Provide Title/ Explanation

Ticket(s)/Pass(es) provided by agency? Yes No If no: Union Bank
Name of Source

Was ticket distribution made at the behest of agency official? Yes No If yes: LeRoy, Richard
Official's Name (Last, First)

3. Recipients

• Use Section A to identify the agency's department or unit. • Use Section B to identify an individual. • Use Section C to identify an outside organization.

A. Name of Agency, Department or Unit	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy
University Advancement	1	Strengthening alumni and private support for the CSU. Ticket for Helene Schneider.
B. Name of Individual (Last, First)	Number of Ticket(s)/ Passes	Identify one of the following:
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <small>If checking "Ceremonial Role" or "Other" describe below:</small>
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <small>If checking "Ceremonial Role" or "Other" describe below:</small>
C. Name of Outside Organization (include address and description)	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy

4. Verification

I have read and understand FPPC Regulations 18944.1 and 18942. I have verified that the distribution set forth above, is in accordance with the requirements.

	Barbara Rex	AVP for Budget & Planning	
<small>Signature of Agency Head or Designee</small>	<small>Print Name</small>	<small>Title</small>	<small>(month, day, year)</small>

Comment: _____

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California **802**
Form

A Public Document

This form is for use by all state and local government agencies. The form identifies persons that receive admission tickets and passes and describes the public purpose for the distribution. This form was prepared by the Fair Political Practices Commission (FPPC) and is available at www.fppc.ca.gov.

General Information

FPPC Regulation 18944.1 sets out the circumstances under which an agency's distribution of tickets to entertainment events, sporting events, and like occasions would not result in a gift to individuals that attend the function. In general, the agency must adopt a policy which identifies the public purpose served in distributing the admissions. The Form 802 serves to detail each event and the public purpose of each ticket distribution. FPPC Regulation 18942 lists exceptions to reportable gifts, including ceremonial events, when listed on this form.

When the regulation procedures are followed, persons, organizations, or agencies who receive admissions are listed on a Form 802. Agency officials do not report the admissions on the official's Statement of Economic Interests, Form 700, and the value of the admission is not subject to the gift limit.

The Form 802 also informs the public as to whether the admissions were made at the behest of an agency official and whether the behested tickets were provided to an organization or to specific individuals.

Exception

FPPC This form is not required for admission provided to a school or university district official, coach, athletic director, or employee to attend an amateur event performed by students of that school or university.

Reporting and Public Posting

Ticket Distribution Policies: An agency must post its ticket policy on its website within 30 days of adoption or amendment and e-mail a link of the website location to FPPC at form802@fppc.ca.gov.

Form 802: The use of the ticket or pass under the policy must be reported on Form 802 and posted on the agency's website within 45 days of distribution. A link to the website location of the forms must be e-mailed to FPPC at form802@fppc.ca.gov.

The FPPC will post on its website the link to each agency's policy and completed forms. It is not necessary to send an e-mail each time a new Form 802 is posted. It is only necessary to submit the link if the posting location changes.

This form must be maintained as a public document.

Privacy Information Notice

Information requested by the FPPC is used to administer and enforce the Political Reform Act. Failure to provide information may be a violation subject to administrative, criminal, or civil penalties. All reports are public records available for inspection and reproduction. Direct questions to FPPC's General Counsel.

Instructions

Part 1. Agency Identification:

List the agency's name. Provide a designated agency contact person, their phone number, and e-mail address. Mark the amendment box if changing any information on a previously filed form and include the date of the original filing.

Part 2. Function or Event Information:

Confirm that your agency has a policy for ticket distribution. Unless the ceremonial role or income box in Part 3, Section B, is marked, this form is only applicable if your agency has a policy.

Complete all of the other required fields that identify the ticket value, description of event, date(s) and whether the ticket was provided by the agency or an outside source. If an agency official behests the tickets, the official's name is also required. Use the comment field or an attachment to explain in full.

Part 3. Ticket Recipients:

This part identifies who uses the tickets. The identification requirements vary depending upon who received the tickets and are categorized into three sections. Each section must list the number of tickets received. Use the comment field or an attachment to explain in full.

Section A. Report tickets distributed to agency staff, other than an elected official or governing board member, pursuant to the agency's policy. It is not necessary to list each employee's name, but identify the unit/department for which the employee works. The agency must describe the public purpose associated with the ticket distribution. A reference to the policy is permissible.

Section B. Report: 1) any agency official who performs a ceremonial role; 2) any agency official who reports the value as income; or 3) tickets used by elected officials and governing board members (including those distributed pursuant to the agency's policy).

Section C. Report tickets provided to an organization. The organization's name, an address (website url is permissible), and a brief description of the public purpose are required.

**Agency Report of:
Ceremonial Role Events and Ticket/Pass Distributions
Continuation Sheet**

Agency Name

CSU Channel Islands

3. Recipients

• Use Section A to identify the agency's department or unit. • Use Section B to identify an individual. • Use Section C to identify an outside organization.

A. Name of Agency, Department or Unit	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy
B. Name of Individual (Last, First)	Number of Ticket(s)/ Passes	Identify one of the following:
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <i>If checking "Ceremonial Role" or "Other" describe below:</i>
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <i>If checking "Ceremonial Role" or "Other" describe below:</i>
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <i>If checking "Ceremonial Role" or "Other" describe below:</i>
		Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <i>If checking "Ceremonial Role" or "Other" describe below:</i>
C. Name of Outside Organization (include address and description)	Number of Ticket(s)/ Passes	Describe the public purpose made pursuant to the agency's policy

Bruno, Amber

From: Schneider, Helene
Sent: Thursday, May 12, 2022 8:47 AM
To: Bruno, Amber
Cc: LeRoy, Richard
Subject: Re: A Special Invitation from Vince Caballero - Union Bank | Santa Barbara City College Foundation Gala

Hi Amber,

- The names of the two individuals attending
Helene Schneider is the only person attending - assigned to attend by Interim VP/University Advancement

- Face value of the tickets
Face value of one ticket = \$350

- Who they were provided from (assuming Debbie, but let me know if it isn't)
Provided from Debbie Jimenez at Union Bank

Thanks,

On May 12, 2022, at 8:31 AM, Bruno, Amber <amber.bruno@csuci.edu> wrote:

Good morning, Helene,

I just need the following information please:

- The names of the two individuals attending
- Face value of the tickets
- Who they were provided from (assuming Debbie, but let me know if it isn't)

Let me know if you have any questions for me. Thanks!

Warmly,

Amber Bruno '20
Gift and Constituent Record Technician

California State University Channel Islands
One University Drive | University Hall, Room 1604
Camarillo, CA 93012
(805) 437-2786
www.csuci.edu



From: Schneider, Helene <helene.schneider@csuci.edu>
Sent: Wednesday, May 11, 2022 6:16 PM
To: LeRoy, Richard <richard.leroy@csuci.edu>
Cc: Bruno, Amber <amber.bruno@csuci.edu>
Subject: Re: A Special Invitation from Vince Caballero - Union Bank | Santa Barbara City College Foundation Gala

Of course.

Amber, let me know next steps here. Thanks.

-Helene

On May 11, 2022, at 5:58 PM, LeRoy, Richard <richard.leroy@csuci.edu> wrote:

Hi Helene,

Yes, but I think we should handle this as a Gift of Agency. Can you please work with Amber on that?

Ritchie

Richard LeRoy
Interim Vice President for University Advancement
805-437-1662 (office) | 805-305-1103 (cell)
richard.leroy@csuci.edu

From: Schneider, Helene <helene.schneider@csuci.edu>
Sent: Wednesday, May 11, 2022 4:45 PM
To: LeRoy, Richard <richard.leroy@csuci.edu>
Subject: Fwd: A Special Invitation from Vince Caballero - Union Bank | Santa Barbara City College Foundation Gala

FYI

Okay?

Begin forwarded message:

From: Debbie Jimenez <Deborah.Jimenez@unionbank.com>
Date: May 11, 2022 at 4:28:53 PM PDT
To: "Schneider, Helene" <helene.schneider@csuci.edu>
Subject: A Special Invitation from Vince Caballero - Union Bank | Santa Barbara City College Foundation Gala

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*Helene and Guest ~
You are cordially invited to be the guests of Vince Caballero at the
Santa Barbara City College Foundation Gala
Spring Forward!
Sunday, May 22nd 4:00-7:00pm
Santa Barbara City College - Great Meadow, West Campus
721 Cliff Dr., Santa Barbara
Kindly RSVP to Debbie.Jimenez@unionbank.com by
May 16th*

SBCC Foundation

Debbie Jimenez
Executive Assistant to
Vince Caballero, Region Manager
Santa Barbara County Region
and
Alfred Ovasapyan, Region Manager
Mountain Valley Region

[Chat with me here on Teams](#)



MUFG Union Bank, N.A.
T: 805-899-8412
deborah.jimenez@unionbank.com

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