

**Agency Report of:
Ceremonial Role Events and Ticket/Pass Distributions**

A Public Document

| | | | |
|--|-----------------------------------|--|--|
| 1. Agency Name CSU Channel Islands | | Date Stamp | California Form 802 <small>For Official Use Only</small> |
| Division, Department, or Region (if applicable) University Advancement | | | |
| Designated Agency Contact (Name, Title) Richard LeRoy, Senior Director of Development | | | |
| Area Code/Phone Number 805-437-1662 | E-mail richard.leroy@csuci.edu | <input type="checkbox"/> Amendment (Must Provide Explanation in Part 3.) Date of Original Filing: _____ <small>(month, day, year)</small> | |

2. Function or Event Information

Does the agency have a ticket policy? Yes No Face Value of Each Ticket/Pass \$ 200.00

Event Description: UCSB Economic Forecast Project Date(s) 05 / 08 / 18
Provide Title/ Explanation

Ticket(s)/Pass(es) provided by agency? Yes No If no: Union Bank
Name of Source

Was ticket distribution made at the behest of agency official? Yes No If yes: lpach, Nichole
Official's Name (Last, First)

3. Recipients

• Use Section A to identify the agency's department or unit. • Use Section B to identify an individual. • Use Section C to identify an outside organization.

| A. Name of Agency, Department or Unit | Number of Ticket(s)/ Passes | Describe the public purpose made pursuant to the agency's policy |
|---|-----------------------------|--|
| University Advancement | 2 | Strengthening alumni and private support for the CSU |
| | | |
| B. Name of Individual (Last, First) | Number of Ticket(s)/ Passes | Identify one of the following: |
| | | Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <small>If checking "Ceremonial Role" or "Other" describe below:</small> |
| | | Ceremonial Role <input type="checkbox"/> Other <input type="checkbox"/> Income <input type="checkbox"/> <small>If checking "Ceremonial Role" or "Other" describe below:</small> |
| C. Name of Outside Organization (include address and description) | Number of Ticket(s)/ Passes | Describe the public purpose made pursuant to the agency's policy |
| | | |
| | | |

4. Verification

I have read and understand FPPC Regulations 18944.1 and 18942. I have verified that the distribution set forth above, is in accordance with the requirements.

| | | | |
|---|--|--|--|
| <small>Signature of Agency Head or Designee</small> | <u>Elaine Crowell</u> <small>Print Name</small> | <u>AVP, Administration</u> <small>Title</small> | <u>5/9/18</u> <small>(month, day, year)</small> |
|---|--|--|--|

Comment: _____

From: Penny Sharrett
To: [Levi, Julia](#)
Cc: [Vincent Caballero](#)
Subject: Donation of UCSB Economic Forecast Project Tickets - Tuesday, May 9th, 2018
Date: Friday, May 04, 2018 9:19:19 AM

Good Morning Julia,

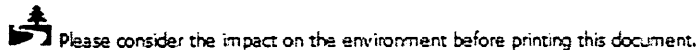
As a Founding Sponsor of the UCSB Economic Forecast Project, we are pleased to be able to donate tickets for this event to community partners, clients, prospects and other guests. We are happy to donate two tickets to Cal State University Channel Islands for this event.

Please let me know if you need any other information.

Thank you.

Penny M. Sharrett
Vice President
Senior Project Manager for Affluent Clients
Client Travel and Enrichment

Direct 805 564 6228 | Fax 805 564 6440
Cell 805 312 3567
Union Bank | 20 East Carrillo Street, 1st Floor
MC 42C | Santa Barbara, CA 93101
Penny.sharrett@unionbank.com | unionbank.com



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ECONOMIC FORECAST PROJECT

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

MAY 8, 2018

The Granada Theatre

1214 State St
Santa Barbara, CA 93101

Check-in/Breakfast: 7:30-8:30 am
Presentations: 8:30-11:15 am

TICKETS UNIVERSITY OF CALIFORNIA SANTA BARBARA arts & lectures

\$200 (includes copy of annual publication and continental breakfast). Available at artsandlectures.sa.ucsb.edu or call the A&L box office at 805.893.3535.

For event information, call
805.893.5148.

PANEL DISCUSSION

Presentations will be followed by a panel moderated by Megan McArdle.

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PLATINUM SPONSOR



The UCSB Economic Forecast Project was established in 1981 by the Department of Economics at UCSB to provide the community with information on economic, demographic, and regional business trends in the Santa Barbara, Ventura, and San Luis Obispo county areas.

[HTTP://WWW.EFP.UCSB.EDU](http://www.efp.ucsb.edu)

2018 SOUTH COUNTY ECONOMIC SUMMIT

TRADE: CAN'T LIVE WITH IT, CAN'T LIVE WITHOUT IT



JORGE CASTANEDA

FORMER FOREIGN MINISTER OF MEXICO

Jorge Castañeda was Foreign Minister of Mexico under former President Vicente Fox. He is a renowned public intellectual, political scientist, and prolific writer, with an interest in U.S.-Mexican/Latin American relations, including migration, trade, and security. He is currently a Global Distinguished Professor of Politics at NYU.



MEGAN MCARDLE

THE WASHINGTON POST

Megan McArdle is a popular Washington Post columnist. She wrote for the *Daily Beast*, *Newsweek*, *The Atlantic*, and *The Economist*, and founded the blog *Asymmetrical Information*. She is the author of *The Up Side of Down: Why Failing Well Is the Key to Success*.



AMITY SHLAES

WRITER & POLITICAL COMMENTATOR

Amity Shlaes is the author of four New York Times bestsellers, including *The Forgotten Man: A New History of the Great Depression*. She chairs the board of the Calvin Coolidge Presidential Foundation, and serves as Presidential Scholar at The King's College in New York City.



ROBERTO RODRIGUEZ HERNANDEZ

CONSUL OF MEXICO FOR THE TRI-COUNTY REGION

Consul Hernandez has been the Mexican Consul serving the Tri-County region since 2016. As a career diplomat, he has served in many high-level positions in the Mexican Ministry of Foreign Affairs, including at embassies and consulates in Cuba, Hungary, Puerto Rico, Texas, and California.



PETER RUPERT

EXECUTIVE DIRECTOR

UCSB ECONOMIC FORECAST PROJECT

Peter is the Executive Director of the UCSB Economic Forecast and Associate Director of the UCSB Laboratory for Aggregate Economics and Finance with Nobel Laureate Finn Kydland. He served as Senior Research Advisor for the Federal Reserve Bank of Cleveland for 13 years.