# **Maintain Student Program and Plan Data**

### **Student Populations**

#### Postbacs

Post Baccalaureate Post Baccalaureate Undeclared Credentials

#### Undergraduates

Undergraduate Transitory

#### **Extended Education**

Open University Extended Ed

### Student Record Program Actions/Reasons

The following table outlines the Action and Reason codes used by Student Records in maintaining a student's progress at the university. It also identifies the resulting program status change for each action.

	Program Status	Additional Info
ACTV - Activate	Active	Students who are Quick Admitted will have this status
ADRV - Admission Revocation	Cancelled	Control of student record is returned to Admissions. All program data is deleted.
<b>COMP -</b> Completion of Program	Program Complete	Completes the graduate process in the Student Degrees panel.
<b>DATA -</b> Data Change	No change in status	Use this action to update a student requirement term, admit term, graduation check out status, and student attributes.
<b>DISC</b> - Discontinuation	Discontinued	Use this action to discontinue a students program if the student move to another program without completing the first, if the student doesn't attend the university for more than two consecutive terms, etc.
<b>DISM -</b> Dismissal	Dismissed	Use this action to discontinue a students program if the student is disqualified for academic probation reasons
LEAV - Leave of Absence	Leave	Channel Island will not use this action at this time.
PLNC - Plan Change	No change in status.	Use this action to discontinue a students program to change a student's plan
PRGC - Program Change	No change in status.	Use this action to discontinue a students program to change a student's program

	Program Status	Additional Info		
RADM - Readmit student	Active	Use this action to readmit students who have previously attended CI but were discontinued. This will be used by the records staff instead of entering a new application for these students.		
<b>REVK</b> - Revoke Student's Degree	Active	Revokes the student's degree from the Student Degrees panel.		
<b>RLOA -</b> Return from Leave of Absence	Active	Channel Island will not use this action at this time.		
WADM - Administrative Withdrawal	Cancelled	This will be use at Channel Island rarely by the registrar for specific student withdrawals		

# Maintain Student Program/Plan Data

Follow this step when data about a program or plan changes, but the actual program or plans do not change nor does the student's status within the program change. Data that might change includes: Admit Term, Requirement Term, Campus, Academic Load, Plan Sequence, Declared Date, Requirement Term, or Advisement Status.

<u>Home</u> > <u>Manage Student Records</u> > <u>Track Student Careers</u> > <u>Use</u> > <b>Student Program/Plan</b>						
Student Program Student	P <u>l</u> an / Student <u>S</u>	ub-Plan 🍸 Student <u>A</u> ttributes 🍸 St	tudent <u>D</u> egrees			
Nancy Gill		<b>ID:</b> 000000300		S 🛛 🗭		
Academic Career:	Undergraduate	Career Requirement Te	erm Student Career Nbr:	0		
			<u>View All</u> Fi	rst 🗹 1 of 2 🕨 <u>Last</u>		
Status:	Active in Program			+ -		
'Effective Date:	06/03/2003 🗊		Effective Sequence:	1		
'Program Action:	DATA 🔍	Data Change	Action Date:	06/03/2003		
Action Reason:	٩		Joint Prog Appr:			
*Academic Institution:		Channel Islands				
*Academic Program:	UGRD 🤇	Undergraduate	Admissions			
*Admit Term:	2028 🔍	Fall 2002	Application Nbr:			
Requirement Term:	2028	Fall 2002	Application Program	n Nbr: 0		
Expected Grad Term:	٩	*Campus: MAIN	CI Main *Acad L	.oad: Full-Time 💌		
Return to Search	≣Next in List) (†≣Pre	vious in List) (2 Refresh )	Add) (곋 Update/Display) (絕 Include H	listory) 🕼 Correct History)		
Student Program   Student Plan	Student Sub-Plar	)   <u>Student Attributes</u>   <u>Student Degre</u>	ees			

- 1. Select **+** to insert a new row
- 2. **Effective Date:** Enter the Effective Date. The Effective Date is the date on which the Program Action and the other field values will be effective.
- 3. **Program Action:** Select a Program Action of **DATA** (data change) when making miscellaneous changes to student's program data.

- 4. Change the following fields as needed on the Student Program Panel: Admit Term, Requirement Term, Campus, or Academic Load .
- 5. Tab to the Student Plan Panel to change the following fields as needed: **Plan Sequence**, **Declared Date, Requirement Term, or Advisement Status.**
- 6. Tab to the Student Sub-Plan Panel to change the following fields as needed: **Declared Date or Requirement Term.**
- 7. Click Save Save

# In-activate a student (Disqualification, Suspension, Admin Withdrawal)

H	Home > <u>Manage Student Records</u> > <u>Track Student Careers</u> > <u>Use</u> > <b>Student Program/Plan</b>						
ſ	Student Program Student	P <u>l</u> an Student <u>S</u>	ub-Plan 👔 Student	<u>A</u> ttributes S	tudent	<u>D</u> egrees	
	Nancy Gill		ID:	000000300			18 F 🖗
	Academic Career:	Undergraduate	<u>Career F</u>	Requirement Te	<u>erm</u>	Student Career Nbr:	
ľ	Statue	Dismissed				<u>VIEW AII</u> FIRS	
	'Effective Date:	06/03/2003				Effective Sequence:	1
	*Program Action:		Dismissal			Action Date:	06/03/2003
	Action Reason:	Q				Joint Prog Appr:	
	*Academic Institution:	CICMP	Channel Islands				
	*Academic Program:	UGRD 🔍	Undergraduate			Admissions	
	*Admit Term:	2028	Fall 2002			From Application Application Nbr:	
	Requirement Term:	2028 🔍	Fall 2002			Application Program	Nbr: U
	Expected Grad Term:	٩	*Can	npus: MAIN	٩	CI Main *Acad Lo	ad: Full-Time 🗸

- 1. Select **•** to insert a new row.
- 2. Effective Date: Enter the date on which the program change should take effect.
- 3. Program Action: Select Program Action of:

**DISM** (Dismissal) - Use this action for Academic Standing disqualification students

**SPND** (Suspension) – Use this action to suspend or expel students **WADM** (Administrative Withdrawal) – Use this action in rare cases when the registrar decides appropriate

LOA (Leave of Absent) – Channel Island will not currently use this option.

# Add an additional or change student's Major, Minor, Certification or Sub-plan

This process will be used for undergraduates, extended education and/or postbacs

Home > Manage Student Record	<u>ds</u> ≻ <u>Track Student</u>	Careers > Use > Sti	udent Program/Pla	n	
Student Program Student	P <u>l</u> an / Student <u>S</u>	ub-Plan 🍸 Student <u>/</u>	<u>A</u> ttributes V Stude	nt <u>D</u> egrees	
Nancy Gill		ID:	000000300		14 F 🖗
Academic Career:	Undergraduate	<u>Career F</u>	Requirement Term	Student Career Nbr:	0 et 🗐 4 - Ko 🖪 Loct
				<u>view Ali</u> Fil	
Status:	Active in Program				+
*Effective Date:	06/03/2003 🗊			Effective Sequence:	1
*Program Action:	PLNC Q	Plan Change		Action Date:	06/03/2003
				Action Date.	
Action Reason:	<u> </u>			Joint Prog Appr:	
*Academic Institution:		Channel Islands			
*Academic Program:	UGRD Q	Undergraduate		Admissions	
	2029 0	E-11 2002		From Application	
*Admit Term:	2020	Fail 2002		Application Nbr:	
Requirement Term:	2028 🔍	Fall 2002		Application Program	NDF: U
Expected Grad Term:	٩	*Cam	ipus: MAIN 🔍	CI Main *Acad Le	oad: Full-Time 🔽
( Save) ( Return to Search ) (	≣Ne×t in List) (†≣Pre	vious in List) 🗇 Refresh	) (El-Add	(Z Update/Display) (Z Include Hi	story) (🕼 Correct History)
Student Program   <u>Student Plan</u>	<u>Student Sub-Plai</u>	<u>Student Attributes</u>	Student Degrees		

- 1. Select **+** to insert a new row
- 2. **Effective Date:** Enter the Effective Date. The Effective Date should be the date on which the plan change takes effect.
- 3. Program Action: Select Program Action of PLNC (plan change).
- 4. Tab to the Student Plan Panel or Sub-Plan

tudent P <u>r</u> ogram / Studen	t Plan 🔨 Student <u>S</u> ub-Plan 🍸 Stud	ent <u>A</u> ttributes 🍸 Student <u>D</u>	egrees	
Nancy Gill		ID: 000000300		
Academic Career:	Undergraduate	Student Career Nbr: 0	Car Req Term: <sup>F</sup>	Fall 2002
			<u>View All</u>	First 🗹 1 of 2 본 La
Status:	Active in Program	Admit Term:	Fall 2002	
Effective Date:	06/03/2003	Effective Sequence:	1	
Program Action:	Plan Change	Action Date:	06/03/2003	
Action Reason:		Requirement Term:	Fall 2002	
Academic Program:	Undergrad			
			<u>View All</u>	<u>First</u> 🚺 2 of 2 🕨 La
*Academic Plan:	ART-MIN Minor in Art	Mino	or	+ -
'Plan Sequence:	20	Degree:		
*Declare Date:	06/03/2003 🗊	Degree Checkout Stat:		
'Requirement Term:	2028 🔍 Fall 2002	Student Degree Nbr:		<u>Credentials</u>
*Advisement Status:	Include 🗸	Completion Term:		

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

- 5. Scroll to the new effective dated row.
- 6. Select **•** to insert a new row.
- 7. Academic Plan: Select the new or additional plan.
- 8. Plan Sequence: Plan sequence defaults in 10s. Change as needed.
- 9. Declare Date: Enter or change the Declare Date.
- 10. **Requirement Term:** Enter or change the requirement term.

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Nancy Gill		ID: 000000300			
Academic Career:	Undergraduate	Student Career Nbr:	0		
			<u>View All</u>	First 🗹 1 of 2 🕨	
Status:	Active in Program	Admit Term:	Fall 2002		
Effective Date:	06/03/2003	Effective Sequence:	1		
Program Action:	Plan Change	Action Date:	06/03/2003		
Action Reason:					
Academic Program:	Undergraduate	Channel Islands			
			<u>View All</u>	First 🔳 1 of 2 🕨	
Academic Plan:	Bachelor of Arts in English	Major			
Requirement Term:	Fall 2002				
			View All	First 🖪 1 of 1 🕨 l	
*Academic Sub-Plan:	CREATEWR 🔍 Creating W	riting Emph		+	
Academic Sub-Plan Type:	Emphasis				
'Declare Date:	06/03/2003 🗊				
2					

- 11. Select **+** to insert a new row.
- 12. Academic Sub-Plan: Select the new or additional sub-plan.
- 13. Declare Date: Enter or change the Declare Date.
- 14. Requirement Term: Enter or change the requirement term
- 15. Click Save

# Change a student's program

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Program changes will only happen in the Postbac career. Postbac undeclared students can have a program change to the Postbac program.

Home > Manage Student Records > <u>Track Student Careers</u> > <u>Use</u> > <b>Student Program/Plan</b>						
Student Program Student	Plan Student S	ub-Plan 👔 Student,	<u>A</u> ttributes V St	tudent <u>D</u> i	egrees	
Nancy Gill		ID:	000000300			18 F 🗭
Academic Career:	Undergraduate	<u>Career F</u>	<u>Requirement Te</u>	<u>erm</u>	Student Career Nbr: View All Fir	0 st. dl 1 o <del>r</del> 2. D∎ Last
Status:	Active in Program	1				+ -
*Effective Date:	06/03/2003 🗊				Effective Sequence:	1
*Program Action:	PRGC Q	Program Change			Action Date:	06/03/2003
Action Reason:	٩				Joint Prog Appr:	
*Academic Institution:	CICMP	Channel Islands				
*Academic Program:	UGRD Q	Undergraduate		A	dmissions	
*Admit Term:	2028	Fall 2002			From Application Application Nbr:	
Requirement Term:	2028 🔍	Fall 2002			Application Program	Nbr: U
Expected Grad Term:	<u>Q</u>	*Can	npus: MAIN	٩	CI Main *Acad Lo	oad: Full-Time 🗸

- 1. Select **+** to insert a new row.
- 2. Effective Date: Enter the date on which the program change should take effect.
- 3. Program Action: Select Program Action of PRGC (program change).
- 4. Academic Program: Enter the student's new program
- 5. Admit Term: Enter the student's new admit term
- 6. **Requirement Term:** Enter the student's new requirement term
- 7. Tab to the Student Plan panel
- 8. Select the Academic Plan for this program.
- 9. Click Save Save

## Add Credential data for students

Home > Manage Student Records > Track Student Careers > Use > Student Program/Plan

/ Student Program \ Student	P <u>l</u> an 丫 Student <u>S</u>	ub-Plan \Upsilon Student	Attributes Stu	udent <u>D</u> egrees		
Daniel Wakelee		ID:	000000261			<b>1</b> 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Academic Career:	Postbaccalaureat	te <u>Career</u>	Requirement Te	<u>rm</u> Studer	nt Career Nbr: View All Fi	0 irst 🕙 1 of 1 🕨 Las
Status:	Active in Program	1				+ -
'Effective Date: 'Program Action: Action Reason:	08/26/2002	Activate		Effecti Action Joint P	ve Sequence: Date: Prog Appr:	0 08/26/2002
*Academic Institution:		Channel Islands				
*Academic Program:	CRED	Credential Program	n	Admissio	ns Application	
*Admit Term:	2028 🔍	Fall 2002		Appli	cation Nbr:	
Requirement Term:	2028 🔍	Fall 2002		Appli	cation Program	n Nbr: 0
Expected Grad Term:	٩	*Car	mpus: MAIN	CI Mai	n <b>*Acad</b> L	.oad: Full-Time 🗸

Home > Manage Student Records > Track Student Careers > Use > Student Program/Plan

Student Program Student Pl	an 🏹 Student <u>S</u> ub-Plan 🍸 Stud	dent <u>A</u> ttributes \Upsilon Student <u>D</u>	<u>egrees</u>	
Daniel Wakelee		ID: 000000261		
Academic Career:	Postbaccalaureate	Student Career Nbr: 0	Car Req Term: F View All	Fall 2002 First 🔳 1 of 1 🕩 Last
Status: Effective Date: Program Action: Action Reason: Academic Program:	Active in Program 08/26/2002 Activate Cred Prog	Admit Term: Effective Sequence: Action Date: Requirement Term:	Fall 2002 0 08/26/2002 Fall 2002	
			<u>View All</u>	First 🖪 1 of 3 🕨 Last
'Academic Plan: 'Plan Sequence: 'Declare Date:	MULTSUB-CT  Multiple Sub 10 08/26/2002	oject Teaching Cred Spe Degree: Degree Checkout Stat:	cialization	+-
*Requirement Term: *Advisement Status:	2028 C Fall 2002	Student Degree Nbr: Completion Term:		<u>Credentials</u>

Home > Manage Student Records > Track Student Careers > Use > Student Program/Plan

CSU Credential Data	a Subpanel	
Credential Data		View All 🛛 First 🗹 1 of 1 🗈 Last
Credential Status:		ERSS Reporting Row 🗌 🛨 –
Status Date:		Subject Matter Objective Code:
Exp Date:	<u> </u>	Credential Class:
Issuance Date:	<u>ii</u>	Credential Action:
Credential Emphasis:	٩	Compentency Determination:
OK Cancel		

Readmit a former Student - Business process to be determined at a later day.

Н	Home > Manage Student Records > <u>Track Student Careers</u> > <u>Use</u> > <b>Student Program:Plan</b>						
ſ	Student Program \ Student	Plan 🔰 Student <u>S</u>	ub-Plan 🍸 Student į	Attributes	Student	<u>D</u> egrees	
	Elizabeth Velasco		ID:	000000	716		14 E 🖗
	Academic Career:	Undergraduate	<u>Career F</u>	Requirem	ent Term	Student Career Nbr: View All Fin	0 st. ∎l 1 of 3 D Last
	Status:	Active in Program					+-
	'Effective Date:	06/03/2003 🗊				Effective Sequence:	1
	*Program Action:	RADM 🔍	Readmit			Action Date:	06/03/2003
	Action Reason:	٩				Joint Prog Appr:	
	*Academic Institution:		Channel Islands				
	*Academic Program:	UGRD Q	Undergraduate			Admissions	
	*Admit Term:	2028	Fall 2002			From Application Application Nbr:	
	Requirement Term:	2028 🔍	Fall 2002			Application Program	Nbr: U
	Expected Grad Term:	Q	*Can	ipus: M/		CI Main *Acad Lo	ad: Full-Time 🗸

Revoke a student's Admissions – Business process to be determined at a later day.