



2018-2019 Dependent Asset Form

Student Last Name _____ Student First Name _____ MI _____ CSUCI ID Number _____ Student Phone Number _____

Purpose

CSU Channel Islands (CSUCI) is required to confirm this information to complete the student's application for financial aid.

Please complete all sections, do not leave a question blank, indicate "0" if the amount equals zero.

Confirm asset information as of the date the Free Application for Federal Student Aid (FAFSA) or Dream Act Application was filed.

Note: To calculate "Net Value" for the following questions, please take the value of the property (or business) and subtract what you owe on it, as of the date the FAFSA or Dream Act Application was filed.

<u>Assets</u>	<u>Student Assets</u>	<u>Parent(s) Assets</u>
Total balance of Cash, Savings, and Checking Accounts	\$ _____	\$ _____
Net Investment Value	\$ _____	\$ _____
Include stocks, bonds, mutual funds, trust funds, UGMA and UTMA accounts, money markets, CD's, education IRA's, Coverdell Savings Accounts, 539 college savings plans, commodities, precious and strategic metals, installment and land sale contracts and other investments. Do not include retirement accounts, life insurance plans or prepaid tuition plans.		
Net Real Estate Value	\$ _____	\$ _____
Do not include primary residence.		
Net Business Value	\$ _____	\$ _____
Include the market value of land, buildings, machinery, equipment, inventory, etc. (Do not include a family business that employs less than 100 employees and you own and control more than 50%).		
Net Farm Value	\$ _____	\$ _____
Exclude family farm value that you live on and operate.		

Certification and Signature

The student and one parent must sign and date below. Each person signing this worksheet certifies that all of the information reported on this form is true and accurate to the best of their knowledge.

Student Signature (*electronic signatures not accepted*) _____ Date _____

Parent Signature (*electronic signatures not accepted*) _____ Date _____

WARNING:

If you purposely give false or misleading information on this form, you may be fined, sentenced to jail or both.

PLEASE RETURN THIS FORM TO THE CSU CHANNEL ISLANDS FINANCIAL AID & SCHOLARSHIPS OFFICE