



2018-2019 Independent Asset Form

Student Last Name _____

Student First Name _____

MI _____

CSUCI ID Number _____

Student Phone Number _____

Purpose

CSU Channel Islands (CSUCI) is required to confirm this information to complete your application for financial aid.

Please complete all sections, do not leave a question blank, indicate "0" if the amount equals zero.

Confirm asset information as of the date the Free Application for Federal Student Aid (FAFSA) or Dream Act Application was filed.

Note: To calculate "Net Value" for the following questions, please take the value of the property (or business) and subtract what you owe on it, as of the date the FAFSA or Dream Act Application was filed.

Assets

Student Assets

Spouse Assets

Total balance of Cash, Savings, and Checking Accounts \$ _____ \$ _____

Net Investment Value \$ _____ \$ _____

Include stocks, bonds, mutual funds, trust funds, UGMA and UTMA accounts, money markets, CD's, education IRA's, Coverdell Savings Accounts, 539 college savings plans, commodities, precious and strategic metals, installment and land sale contracts and other investments. Do not include retirement accounts, life insurance plans or prepaid tuition plans.

Net Real Estate Value \$ _____ \$ _____

Do not include primary residence.

Net Business Value \$ _____ \$ _____

Include the market value of land, buildings, machinery, equipment, inventory, etc. (Do not include a family business that employs less than 100 employees and you own and control more than 50%).

Net Farm Value \$ _____ \$ _____

Exclude family farm value that you live on and operate.

Certification and Signature

The student must sign and date below. If married, the spouse's signature is optional. Each person signing this worksheet certifies that all of the information reported on this form is true and accurate to the best of their knowledge.

Student's Signature (electronic signatures not accepted) _____

Date _____

Spouse's Signature (electronic signatures not accepted) _____

Date _____

WARNING:

If you purposely give false or misleading information on this form, you may be fined, sentenced to jail or both.

PLEASE RETURN THIS FORM TO THE CSU CHANNEL ISLANDS FINANCIAL AID & SCHOLARSHIPS OFFICE