

CalPERS Member Reciprocal Self Certification



California Public Employees' Retirement System
Customer Account Services Division
Retirement Account Services Section
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MEMBER RECIPROCAL SELF-CERTIFICATION FORM

Complete the following information and return this form to your Personnel Office within 10 business days:

EMPLOYEE NAME: _____

(Last) (First) (Middle)

SOCIAL SECURITY NUMBER OR CalPERS ID NUMBER: _____

NAME OF MOST RECENT RECIPROCAL RETIREMENT SYSTEM: _____

PERMANENT SEPARATION DATE FROM MOST RECENT RECIPROCAL RETIREMENT SYSTEM: _____

FIRST MEMBERSHIP DATE IN ANY PRIOR CALIFORNIA PUBLIC RETIREMENT SYSTEM THAT IS SUBJECT TO RECIPROCIITY: _____

(Check the applicable statement)

I have not been a member of another California Public Retirement System within the last six months.

I was a member and am retired from the _____ Retirement System and subsequently became employed by a CalPERS-covered employer.

I was a member of the _____ Retirement System and became employed by a CalPERS-covered employer within six months after separating from employment with the previous reciprocal retirement system.

I understand that by accepting employment in a specific retirement system, I am subject to the applicable laws and regulations of that system. I also understand that completing this form does not constitute a request to establish reciprocity. I must complete and return the "Election to Coordinate Retirement When Changing Retirement Systems," (PERS-MGD-255) Form to CalPERS.

I hereby certify that the foregoing information is true and correct and any information found to be incorrect may require corrections to my account in the California Public Employees' Retirement System including, but not limited to, my date of membership. CalPERS may make any necessary corrections to my account to ensure I am properly enrolled and eligible to receive the correct retirement benefits.

SIGNATURE OF EMPLOYEE _____ DATE _____

TO BE COMPLETED BY EMPLOYER ONLY:

NAME OF CalPERS AGENCY: _____ CalPERS BUSINESS PARTNER ID: _____

CSU Channel Islands 2397715413

CalPERS MEMBERSHIP ELIGIBILITY DATE WITH YOUR AGENCY: _____ ORIGINAL HIRE DATE WITH YOUR AGENCY: _____

DATE MEMBER RECIPROCAL SELF-CERTIFICATION FORM GIVEN TO EMPLOYEE: _____

DATE MEMBER RECIPROCAL SELF-CERTIFICATION FORM RECEIVED FROM EMPLOYEE: _____

Diana Enos HR Manager

(Please Print) DESIGNEE OF EMPLOYER TITLE DATE

DESIGNEE'S SIGNATURE _____

Complete this section. If you do not know if your agency is a reciprocal Agency, please refer to page 2 of this help document.

EMPLOYEE INSTRUCTIONS

1. The Member Reciprocal Self-Certification Form will assist your employer in determining whether you are considered a new member or a classic member under PEPRA.
2. As the new employee, you must complete, sign and date the Member Reciprocal Self-Certification Form to self-certify your most recent service in a reciprocal California Public Retirement System, your first membership date in any previous California Public Retirement System and your permanent separation date from the most recent California Public Retirement System; or indicate that you are not a member of any California Public Retirement System that is subject to Reciprocity.
3. As the new employee, you must return the Member Reciprocal Self-Certification Form to your Personnel Office **within 10 business days** of employment.
4. The completion of the Member Reciprocal Self-Certification Form does not establish reciprocity and is not a request to establish reciprocity. In order to request that reciprocity be established, visit the CalPERS web-site at: www.calpers.ca.gov and download the publication: "When You Change Retirement Systems", PUB-16. **It is the responsibility of the employee to complete and send the "Election to Coordinate Retirement When Changing Retirement Systems," PERS-MSD-255 Form to CalPERS.**

Reciprocal 1937 Act Counties

Alameda	Sacramento
Contra Costa	San Bernardino
Fresno	San Diego
Imperial	San Joaquin
Kern	San Mateo
Los Angeles	Santa Barbara
Marin	Sonoma
Mendocino	Stanislaus
Merced	Tulare
Orange	Ventura

Non-Reciprocal & UCRS Retirement Systems

Non-reciprocal systems are not covered by reciprocity retirement laws, but participate in retirement agreements with other systems.

State Teachers' Retirement System
Legislators' Retirement System
Judges' Retirement System
Judges' Retirement System II
University of California Retirement System

Reciprocal Public Agencies

*City of Concord
*City of Costa Mesa (Safety employees only)
City of Fresno (Miscellaneous and Safety Retirement Systems)
City of Los Angeles (non-Safety only)
City of Oakland (non-Safety employees only)
City of Pasadena (Fire and Police Retirement System)
*City of Sacramento
*City of San Clemente (non-Safety employees only)
City of San Diego
*City and County of San Francisco
City of San Jose
Contra Costa Water District
County of San Luis Obispo
East Bay Municipal Utility District
East Bay Regional Park District (Safety employees only)
Los Angeles County Metropolitan Transportation Authority
(Non-Contract Employees' Retirement Income Plan, formerly Southern California Rapid Transit District)

*Also CalPERS-covered agency