

Completing the Required Fields on the Offer Card and Routing for Offer Approval: Faculty Lecturer

- ✓ Be sure to unlock your pop-up blocker
- ✓ Please do not submit bulk offers. Must be routed one at a time.

From the Job Card, click on **View Applicants**

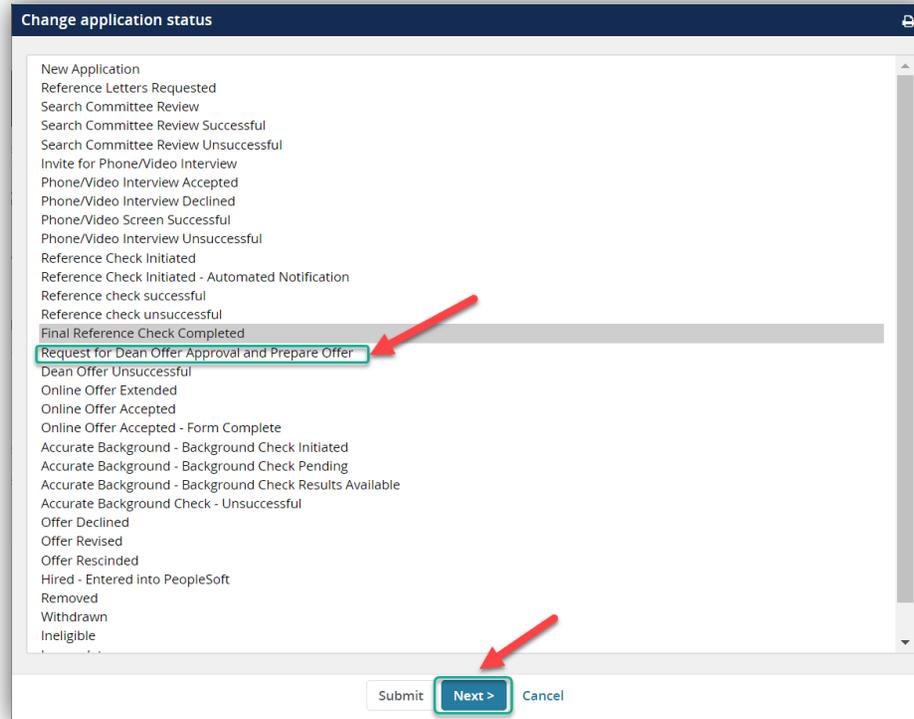
The screenshot shows the CSUCI Job Card interface. At the top, there is a navigation bar with 'Jobs', 'People', 'Reports', 'Settings', and 'Recent'. Below this, the job title 'Lecturer AY - Art - Grade 2 through Grade 5' is displayed. A red arrow points to a blue button labeled 'View applications' in the top right corner. Below the job title, there are tabs for 'Position info', 'Notes', 'Posting', 'Documents', and 'Reports'. A link for 'View Job Card User Guides' is visible. The 'REQUISITION INFORMATION' section includes dropdown menus for 'Internal Team' (CI-Faculty Affairs - 815) and 'Recruitment Process' (CI-Lecturer Faculty).

Click on the **current status** of the applicant to open the list of applicant statuses.

The screenshot shows the CSUCI applicant list interface. At the top, there is a navigation bar with 'New applicant', 'Search by answers to questions', 'Merge applicants', and 'Select a bulk action'. Below this, the job title 'Lecturer AY - Art - Grade 2 through Grade 5 (500966)' is displayed. There are tabs for 'Search' and 'Results'. A table of applicants is shown with columns for 'Submitted', 'Status', 'Applicant No', 'Pref Name', 'First name', and 'Last name'. A red arrow points to the 'Final Reference Check Completed' status in the second row.

Submitted	Status	Applicant No	Pref Name	First name	Last name
Jul 29, 2021	Online Offer Accepted	121285	Martha	Martha	Ferguson
Jun 18, 2021	Final Reference Check Completed	121096	Tammy	Tammy	Tester
Jun 18, 2021	Request for Dean Offer Approval and Prepare Offe	121095	Toby	Toby	Tester
Jun 18, 2021	Request for Dean Offer Approval and Prepare Offe	121100	Tonka	Tonka	Tester
Jun 18, 2021	Search Committee Review	121099	Tonya	Tonya	Tester
Jun 21, 2021	Search Committee Review	121106	Toto	Toto	Tester

This will open a pop-up for you to select **“Request for Dean Offer Approval and Prepare Offer”** and then click **Next**



This will open the **Confirm Status** page.

By default, the Email applicant and additional users should be set to **No**.

No Emails should be sent at this step, therefore ensure the settings are **No** and click on **Move now**.

Confirm status change - Google Chrome
adminuat.dc4.pageuppeople.com/v5.3/provider/manageApplicants/changeStatus.asp?sData=UFUtVjMTE2PLPkaGr3LFE54s3...

Confirm status change

You are about to move **Tammy Tester** to a different status:

From status: Final Reference Check Completed
To status: Request for Dean Offer Approval and Prepare Offer

Communication template: -- No template --

E-mail: Applicant: Yes No

No SMS will be sent to the applicant as they do not wish to receive them.

Additional users from Job: Yes No

Note

The following will be added to the applicant notes for administrators to view:

Update job status from **Approved to Interviewing**: Yes No

Move now Cancel

This will open the applicant's **Offer Card**

Offer details

Tammy Tester (Tammy)

Personal details

Address: 248 Tester Dr. Phone: (916)-555-3255
Roseville, California
95661, United States

E-mail: tester56565@1234.com

Applicant No: 121096

[View profile](#)

Current or previous employee details

For assistance completing this section, please review the instructions: [Employee Profile Link Instructions Job Aid](#)

Please make sure to choose the correct Position Number Range. Click on the drop down to read additional details about the position number.

If you are hiring at a range that's already been taken by another hire, **please contact Faculty Affairs so that a position can be added.**

Offer details

Approval status: **Approved**
 Recruiter: Donna Flores
 Date entered: Nov 2, 2021, 10:59 am
 Date updated: Nov 3, 2021, 8:59 am
 Application source: Other - Employee referral [Edit](#)

Positions:

Position no	Type:	Applicant	Application status
Lecturer AY - English Position no: CI-00000277 ▾	Replacement	APPLICANT HIRE #1 AT RANGE 3	Online Offer Accepted
<input type="radio"/> Lecturer AY - English Position no: CI-00000287 ▾	Replacement	-	-
<input type="radio"/> Lecturer AY Position no: CI-00000315 ▾	Replacement	-	-
<input type="radio"/> Lecturer AY - English Position no: CI-00000279 ▾	Replacement	-	-
<input checked="" type="radio"/> Lecturer AY - English Position no: CI-00000277 ▾	Replacement	APPLICANT HIRE #2 AT RANGE 3	Accurate Background - Background Check Pending

Lecturer AY - English Replacement - -

[Position no: CI-00000287](#) ^

Position Name: Lecturer AY - English
 Current Incumbent:
 Reports To: Vandana Kohli
 Campus: Channel Islands
 Division: Division of Academic Affairs
 College: Arts & Sciences
 Department: English - 303730
 Grade: 2

Required Selections will have an asterisk *

Required Fields that do not pull from the job card include:

Start Date

The start date is the start of the semester per the [Academic Calendar](#). Librarians and Counselors (12 month appointments) may vary.

Offer details

POSITION DETAILS

Job Code/Employee Class: Lecturer AY  
[Job Code: 2358](#) 

Auxiliary Hire:* Yes No
Selecting 'Yes' will exclude this new hire from the PeopleSoft integration file.

Hiring Type: Temporary 

Start date:* 

End date if applicable: 

Probation End Date: 

Base Pay Rate (monthly amount) **Do not enter \$ sign.**

Ex: 5046 or 5,046

(Not: \$5046)

Unit Basis (monthly)

Offer details

SALARY and COMPENSATION

Base Pay Rate:*

Unit basis:*

Monthly Pay:

Annual salary:

Relocation:

Sign on bonus:

Other supplementary compensation:

Select

Annual

Course Unit Based on Enrollment Hourly

Daily

Hourly

Intermittent

Lump Sum

Monthly

Number of students

Offer details

SALARY and COMPENSATION

Base Pay Rate:*

Unit basis:*

5046

Monthly

Correct Format

>> **Salary Notes** are not required; however, this is where the Chair can add their Justification to hire for the position. For the Dean to review.

Required: Please include total WTU (workload). Also please include the salary range you are hiring at.

Optional: You may also include course sections if assigned courses are final.

Salary notes:

Hiring replacement for (faculty who resigned/declined work). Teaching Art-101 section 01 for 3 units. Hiring at range 2.

Next will be the required Onboarding fields:

Offer Type

Select: Hire or Rehire

The screenshot shows the 'Offer details' form with the 'ONBOARDING' section. The 'OfferType:*' dropdown is open, showing options: Select, Demotion, Hire (highlighted), Promotion, Rehire, Temp_to_Perm, Temp_to_Temp, and Transfer. A search bar at the bottom of the dropdown contains 'CI HMPlus'. Other fields in the form include 'Pay Group:*', 'Offer Approval Type:*', 'Onboarding Form:', 'Onboarding Portal:', 'Onboarding workflow:', and 'Reports To:*'.

Pay Group

Select: Academic Calendar (ACD)

NOTE:
For 12-Month Librarians /
Counselors use Master
Payroll (MST)

The screenshot shows the 'ONBOARDING' form. The 'Pay Group:*' dropdown is open, showing options: Academic Calendar (ACD) (highlighted), Master Payroll (MST), Positive Pay (POS), Student Payroll (STU), and None. The 'OfferType:*' dropdown is set to 'Hire'. Other fields in the form include 'Offer Approval Type:*', 'Onboarding Form:', 'Onboarding Portal:', and 'Onboarding workflow:'.

Offer Approval Type

Select **“CI”** for Channel Islands

The screenshot shows the 'ONBOARDING' form with the following fields: OfferType:* (Hire), Pay Group:* (Academic Calendar (ACD)), Offer Approval Type:* (dropdown menu), and Onboarding Form: (dropdown menu). The Offer Approval Type dropdown is open, showing 'Select' at the top and 'CI' selected. A red box highlights the 'Offer Approval Type:*' label and the 'CI' option. A mouse cursor is pointing at the 'CI' option.

The **“Reports to”** field will auto-populate from the **“Reports to Supervisor Name”** field on the Job Card. **For Lecturer positions, should always be the Dean of the school.**

The screenshot shows the 'Reports To:*' field with 'CI HMPlus' entered. A dropdown menu is open showing the email address: cipgup2+hmanagerplus@gmail.com. A red box highlights the 'Reports To:*' label.

The **“Hiring Manager”** fields will default to the user completing the Offer Card. **For Lecturer positions, should always be the chair of the program.**

The screenshot shows the 'Hiring Manager:*' field with 'Jerilee Petralba' entered. A dropdown menu is open showing the email address: jerilee.petralba777@csuci.edu. A red box highlights the 'Hiring Manager:*' label. The page title is 'Approval process - Campus'.

Important – **Approval process** in not required but **MUST be selected** to route the Offer for approval.

Approval process - Campus

Hiring Manager:*  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

Approval process - Campus: ▾

- None
- CI-Staff/MPP Offer
- CI-Faculty Lect Offer**
- CI-Faculty TT Offer (Finance-no-Pres)
- CI-Faculty TT Offer (Finance-Pres)

For the **First Approver** fields, click on the **magnifying glass icon** to open the search feature.

Approval process - Campus

Hiring Manager:*  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

Approval process - Campus: ▾

1. **Program Chair:**  
No user selected.

2. Dean:  
No user selected.

3. Faculty Affairs:  
[Email address: donna.vea@csuci.edu](#) ▾

4. AISC:  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

Type in the first and last name, then click **Search**.

Once you see the user listed, **click on their name** to highlight your selection, then click on **Okay** to save your selection and close the pop-up window.

Search - Google Chrome
adminuat.dc4.pageuppeople.com/v5.3/provider/searchField/searchdialog.asp

No users were found based on your criteria, please select a user below:

First name: jerilee Preferred name:

Middle name: Last name: Petralba

E-mail: Search

First name	Preferred name	Middle name	Last name	E-mail
Jerilee	Jerilee Petralba	Escarlan	Petralba	jerilee.petralba777@csuci.edu

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User information:

Email address: jerilee.petralba777@csuci.edu
Preferred name: Jerilee Petralba
Team: CI-Faculty Affairs - 815
Position No: CI-00000354
Position Title: Academic Information Systems Coordinator
Secondary Campus ID: 003240807
Employee Number: 73000017577
[View employee card](#)

Okay Cancel Add new user

Next **repeat the same process** as before to select the **Dean** and add them to the approval process.

NOTE: Faculty Affairs and AISC should auto-populate with the correct users.

If you happen to make the wrong selection, use the “eraser” icon to clear the field and search again.

*Dean Approver for Lecturer hires in Arts & Sciences is **Philip Hampton.***

Approval process - Campus

Hiring Manager:*  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

Approval process - Campus: ▾

1. Program Chair:  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

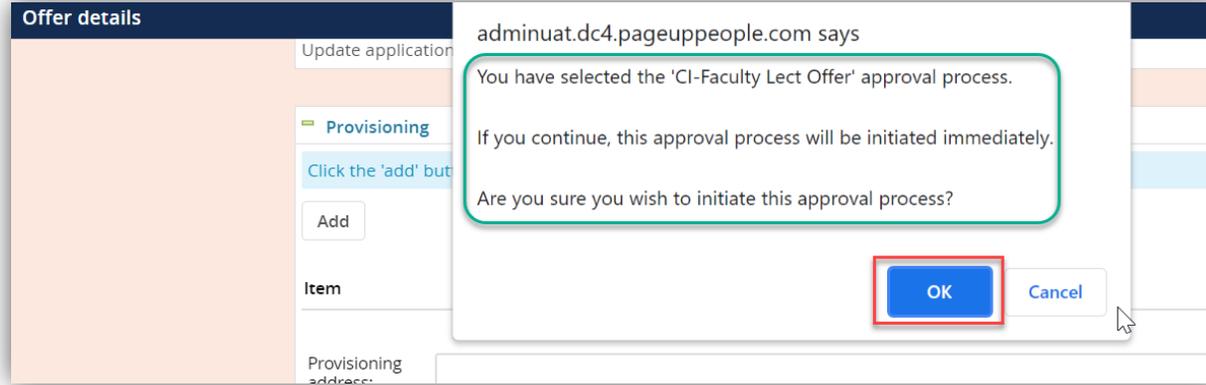
2. Dean:  
No user selected.

3. Faculty Affairs:  
[Email address: donna.vea@csuci.edu](#) ▾

4. AISC:  
[Email address: jerilee.petralba777@csuci.edu](#) ▾

Finally click **Submit** to initiate the Offer Approval process.

The system will provide one last confirmation request. **Click OK** to trigger the first approval request.



If any of the required fields were not completed, the system will display an **alert**.



Scrolling down, any **required field** that is missing a value or selection, will have a **red asterisk displayed**. Do not enter \$. Ex: 5,046.00 or 5046



Completed the required fields to move forward.

Click on **Submit** to save the updated job card.

Save and close **Submit** Cancel

If all required fields are completed, the system will display a **confirmation in green**.

Offer details

Changes have been saved

Tammy Tester (Tammy)

Personal details

Address: 248 Tester Dr.
Roseville, California

Phone: (916)-555-3255