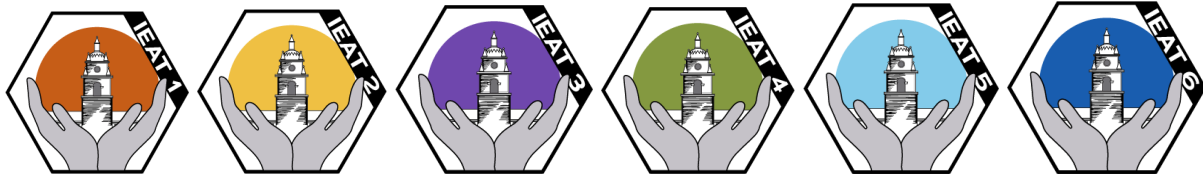


# IEAP Initiative Status Report

## Spring 2023



**Initiative Title:** Cultural Taxation Research, Guide, and Workshops  
**Initiative:** IEAT 4.7  
**Lead(s):** Kaia Tollefson  
**Due:** 8am May 1, 2023 – email to Kaia Tollefson in Word format

### A. 2022-23 Findings

1. **Metrics/Data for Evaluation:** What metric(s) did you use to evaluate the achievement and/or impact of this initiative’s goals?
  - a. NA
  
2. **Findings & Recommendations:** There is no length requirement or word limit for your narrative responses. Please be thorough yet succinct, keeping in mind that IEAP status reports are shared with the Strategic Resource Planning Committee (SRPC) and published via the [IEAP website](#).
  - a. What did you learn?
    - i. NA
  - b. Were the values of diversity, equity, inclusion, and/or accessibility measurably advanced through this initiative in 2022-23? How do you know? (Please attach or link to your data and/or analysis of data.)
    - i. NA
  - c. Based on what you experienced and learned through this initiative in 2022-23, what are your recommendations specifically relative to the value of, ongoing need for, and/or necessary revisions to this initiative, going forward?
    - i. NA
  
3. **Other:** Is there anything else about this initiative that you would like to add? (e.g., Have new questions or opportunities come up through your experience in leading this initiative?)
  - a. NA

### B. Budget.

1. **Budget Report.** Provide a summary of the categories by which funds were spent, the amount spent per category, and anticipated balances as of 4/28/2023 and 6/30/2023. For example:

IEAP Initiative Number and Title	IEAT 4.7
Total Budget	\$54,970
Expense Category #1	NA
Expense Category #2	NA
Expenditures to Date as of 2/28/23*	\$0

Anticipated Remainder 6/30/2023
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\$54,970
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\*Attached: Directions for how to generate financial report

## 2. Reflections.

- a. Will you have expended allocated funds for FY23 for this project by 6/30/23?
  - i. No
- b. When do you anticipate having expended funds allocated for this initiative?
  - i. June 30, 2024
- c. If funds have not been expended by the end of FY23, what are the roadblocks you have experienced in not being able to complete the initiative by 6/30/23?
  - i. A [Call for Proposals](#) was sent to all faculty and staff during the Spring 2022 semester, but only one research proposal for Phase I was received by the due date of June 10, 2022. With nearly \$55K attached to this effort, the OTP as lead on this initiative decided not to award the research project in the absence of a competitive process.
- d. Were funds sufficient, too much, or too little for the initiative this year? What do you recommend going forward? Are ongoing efforts/funding needed for this specific initiative?
  - i. Funds were sufficient.
  - ii. I recommend:
    1. redistributing the Call for Proposals, again to all CSUCI faculty and staff, in mid-May 2023 with a proposal due date of June 30, 2023
    2. evaluating proposals received using the [IEAP Proposal Rubric: Research Project](#)
    3. notifying the funded project leads by mid-July, 2023