

# **Advisor Center**

The Advisor Center is a central location to access advisee academic information, advisement reports, and advisement tools to facilitate graduation.

# Main Menu > Self Service > Advisor Center Main Menu > Self Service > Advisor Center Use the Advisor Center to manage all your advisee related activities. My Advisees Access your advisee roster and view details including academic information, class schedules, degree progress and grades.

My Advisees: :

### 1) View what your advisee sees in their Student Center:

- Class Schedule
- Grades
- Open Enrollment Dates
- Contact Information

### 2) Drop down access to Student's:

- CI Academic Requirements Report (CARR) \*formerly the Degree Progress Report (DPR)
- Advisor Requests
- Course History
- Exam Schedule
- Grades
- Unofficial Transcripts
- Transfer Credit Summary
- •What-If Report

### 3) New Tabs are shortcuts to Student's:

- General Info
- Transfer Credit
- Academics

For screen shots and detailed information on the My Advisees go to page 2-3.

### **Advisee Academics:**

### 1) Institution / Career /Program summary:

- Program
- Status
- Admit Term
- Expected Graduation
- Approved Load
- Plan (Major)
- Requirement Term (Major Catalog Year)

### 2) Term Summary:

- Term Eligibility
- Academic Standing
- Level /Load
- Classes
- Statistics (Units, Cum Units, GPA)

For screen shots and detailed information on **Advisee Academics** go to page 4.

## How to Access the Advisee Student Center

Advisee Student Center gives Advisors is a centralized page to access academic records, advisement reports, and advisement tools.

- 1. Open your browser and go to <u>http://myci.csuci.edu</u> or connect through www.csuci.edu and click on the myCI icon.
- 2. On the sign-in page:
  - a. Enter your Dolphin Name\* (ex. first.last###)
  - b. Enter yourDolphin password\*
  - c. Click on "Sign in" to log in.

\*Both are case sensitive.

- 3. Once you are logged into myCI, click on CI **Records** in the *My Account* section.
- 4. Navigate to:
  - a. Self Service
  - b. Advisor Center
  - c. My Advisees
- 5. Click "View Data For Other Student"
- 6. Enter the student ID (or other search parameter) and click on search.

myCl	
Students ( <i>my</i> Cl Sign In)	
Dolphin Password	New CSUCI Student? Activate Your Account
Sign In	
Forgot Password?   Help	

/ly Links
Webmail
CI Learn (Blackboard)
CI Records
Dolphin Files

Advisor C	enter	Se	arch
my advisees	student center	transfer credit	academics
My Advisees			
(i) There i	s no information for th	e transaction you re	quested.
VIEW DATA FOR OTHER ST	UDENTS		
Advisor Conton Sourch			
My Advisees Student Center	Transfer Credit Acader	nics	

### Advisee's Student Center

Enter any inf	ormation you hav	ve and click Search. Leave	fields blank for a list of all values.
Find an Exi	isting Value		
Limit the nur	nber of results to	(up to 300): 300	
ID:	begins with $~ extsf{-}$		Q
Campus ID:	begins with 🔻		
National ID:	begins with $~ extsf{-}$		
Last Name:	begins with $~ extsf{-}$		
First Name:	begins with $~ extsf{-}$		
Case Ser	nsitive		
Search	Clear Bas	<u>sic Search</u> 📕 <u>Save Sear</u>	<u>ch Criteria</u>

# My Advisee Student Center

My Advisees Student Center gives Advisors a view of the Student center.

# *Navigation: Main Menu > Self Service > Advisor Center > My Advisee Student Center*



# **Advisee Academics**

Navigation: Main Menu > Self Service > Advisor Center > Advisee Academics



# CI Academic Advisement Report (CARR)

*CARR is a student specific customizable electronic report that outlines General Education, Graduation, Major and Minor requirements for Undergraduate students.* 

Navigation: Main Menu > Self Service > Advisor Center > Advisee Student Center > Academic Requirements

### **New Icons:**

Degree Audit Icons			Course Icons		
Ø	Requirement Met	${\boldsymbol{\bigotimes}}$	Course Graded at CI		
0	In Progress	<b></b>	In Progress Current/ Next Term		
☆	(For Future Use)	*	(For Future Use)		
	Requirement Not Met	\$	Transfer / Test / Other Credit		
A	Exception / Waiver	2	What-If Course		

### **Course Substitutions:**

Course Substitutions that have been approved and processed will appear in the CARR in two ways:

1) Displayed in the requirement grid with a Note link. To view the details click on the numbered link.

The followi	ng courses were used to sat	isty this	requirement:			1
Course	Description	Units	When	Grade	Notes	Status
PSY 100	INTRO TO PSYCHOLOGY	3.00	Spring 2008	Α	<u>01</u>	$\Leftrightarrow$
		Vie	w All I 🔽	First 🔳	1-2 of 2	Last

2) Displayed with the triangular Exception / Waiver icon with course substitution details.



### **Interactive Features:**

**Collapse All / Expand All:** Option to Expand the entire report or Collapse the entire report .

**View All:** For Requirements that have more than 10 courses, Click on the "View All" icon to view all course available to complete the requirement.

collapse all	expand all
View All	First 1-10 of 27 🕨 Last

# How to Create an Advisor Request

Advisor Requests are submitted on behalf of the student to update their CI Academic Advisement Report (CARR) or transfer credit via PeopleSoft.

Navigation: Main Menu > Self Service > Advisor Center > Advisee Student Center > Advisor Request

1. Click on "Create New Request." *Previously completed Requests at various stages of processing will be listed on this page.* 



- a. CARR Discrepancy Resolution Request
- b. TC Discrepancy Resolution Request
- c. Records and Registration Inquiry
- d. Front End Transfer Credit (FETC)\*
- \*For FETC Academic Advisors Only
- 3. Instructions and fields will appear. Fill in all appropriate fields and utilize the **Comments** for details.
- 4. Click the Requestor drop down to change the **Request Status** to "Submit."
- Note: Requests returned for clarification by a Records Evaluator, will be sent to your PeopleSoft "In Basket." An Email notification will be sent to your Outlook. To re-submit, add details to the comments and set the Requestor Status to "Submit with Changes."
- 5. Click "Apply" and then "OK" to return to the Advising Request page. *Click the "Cancel" button to exit without saving.*
- 6. Students are emailed at the completion of the request and the Requestor (Advisor) will be blind copied.
- 7. To view requests in your "In Basket:"
  - a. Navigate to Advisee Student Center
  - b. Enter student ID number
  - c. Select Advising Request from drop down.
  - d Click "Edit" on the request in "In Basket" status

Undergrad	Create New Request	

Student		Advisor
Career Underg	graduate	Origination Date
Request Nbr.	1	
Request Type F Comments	PR Discrepancy Resolution Req     RONT END TRANSFER CREDIT     Records & Registration Inquiry     C Discrepancy Resolution Req	Add Another
Comments		

Request Status	
Requester	-
Approver	Hold
Responder	Submit
esolution Status	Withdraw Pending Until
	Student Notified?:
History	



/	Edit reque:	st							
	Career	Nbr	Request Type	Descr	Requestor	Request Status	Approval Status	Responder Status	
	Undergrad	1	TC_DISCR	TC Discrepancy Resolution Req	[	In Basket		AdvClarifi	Edit

# **Course History**

Course History is a summary off all courses work taken at CI combined with all Transfer credit, Test credit, and Other credit equivalents posted to their academic record.

Navigation: Main Menu > Self Service > Advisor Center > Advisee Student Center > Course History

### Sort:

Sort options include sorting by two criteria. The following sorting options are available: Course, Description, Grade, Status, Term and Units.

Contraction has been	
Sort results by	
Then by	
	Course
	Description
	Grade
	Status
	Term
	Units

Interactive Features

### **Course Icons:**

€Taken	Taken at CI	
Transferred	Transfer Credit, Test Credit, or Other Credit Equivalent	
♦ In Progress	In Progress at CI	

### **Interactive Features:**

View All: Click on the View All i	con 🗖	to view all course taken.
<b>Export:</b> Click on the Export icon	to 🔛	export to excel.

### **Course History Grid:**

Lists all CI courses and transfer credit equivalents.

							- <b>F</b>	
							🗖 📜 1-2:	5 of 25
Course	Description	Term	Units	Grade	Grd Points	Repeat Code	Reqmnt Desig	Status
ANTH 102	CULTURAL ANTHROPOLOGY	Fall 2011	3.00	в	9.000			4
ART 100	UNDERSTANDING ART PROCESSES	Fall 2011	3.00	A	12.000			\$
BIOL 100	EXPLORING THE LIVING WORLD	Fall 2011	3.00	A	12.000			<b>\$</b>
CHS 100	CHICANA/OS IN SOCIETY	Fall 2011	3.00	A	12.000			4
COMM 101	PUBLIC SPEAKING	Fall 2011	3.00	с	6.000			4
COMM 345	MEDIA LITERACY AND YOUTH	Fall 2011	3.00					$\diamond$
EDUC 101	INTRODUCTION TO ELEMENTARY SCH	Fall 2011	3.00	A	12.000			\$
EDUC 320	EDUCATION IN MODERN SOCIETY	Fall 2011	3.00					<b>♦</b>
ENGL 105	COMPOSITION AND RHETORIC	Fall 2011	4.00	в	12.000			\$
GEOL 300	FOUNDATIONS OF EARTH	Fall 2011	4.00					<ul> <li></li> </ul>

# What-If Report - Program Scenario

What-If Program Scenario is a simulated CARR for students who are considering changing their major, adding a major, and/ or adding a minor. Students have the option to define up to three scenarios in one report.

*Navigation: Main Menu > Self Service > Advisor Center > Advisee Student Center > What-If Report* 

1. Click on the "Create New Report" option. Note: One previously run report will be available for review.



■ BA: Liberal Studies, Teach L 
 ▼ Fall 2011 
 ▼ None

Plan Term Concentration

Subplan Term

Fall 2011 👻

▼ Fall 2011 ▼

▼ Fall 2011 ▼

tudy. You can define up to three scenarios

Undergraduate

None

Academic Program Area of Study

▼ None

None

### 2. Select Program Scenario:

- a. Change current Major or Concentration see step 3
- b. Add an additional Major and/or Minor see step 4.

Academic Program		Area of Study		concentration	Subplan re
Undergraduate	•	BA: Liberal Studies, Teach L 👻	Fall 2011 👻	None 🔻	Fall 2011
None	•	None 🔻	Fall 2011 🔻	None 👻	Fall 2011
None	-	None 👻	Fall 2011 👻	None 🗸	Fall 2011

Add Additional Major and/or Minor

Change current Major or Concentration

3. To change current Major or Concentration:

Note: Current major defaults as Area of study.

- a. Select new major or concentration from drop down menu in the **first row** to designate the new area of study. *Note: Change Academic Program for Undergraduate Ext (Degree) programs.*\*
- b. Select plan term (current term recommended)
- c. Select concentration (if appropriate)
- d. Subplan term (current term recommended if appropriate)

### 4. To add an additional Major and/or Minor:

Note: Current major defaults as Area of study. Do not change.

a. Select new major from drop down menu in the **second row** to designate the area of study. *Note: Change Academic Program for Undergraduate Ext (Degree) programs.*\*

- b. Select plan term (current term recommended)
- c. Select concentration (if appropriate)
- d. Subplan term (current term recommended if appropriate)
- e. To add an additional major or minor use the third row.

5. Click on "Submit Request" to view simulated CARR.

# What-If Report - Program Scenario

### **Glossary of Terms:**

Academic Programs - At CI we have two programs that have degree audits built: Undergraduate (UGRD) and Undergraduate Ext (Degree) (UGEXD). UGEXD are degree seeking programs that are offered through extended university.

Area of Study - Major or minor, also referred to as a Plan.

Plan Term - Major Catalog year

Concentration - Emphasis or Option for a major. Also referred to as a subplan.

Subplan Term - Emphasis or Option catalog year.

# What-If Report - Course Scenario

What-If Report is a simulated CARR for students who are considering taking a certain class.

Navigation: Main Menu > Self Service > Advisor Center > Advisee Student Center > What-If Report

1. Click on the "Create New Report" option.	What-If Report				
Note: One previously run report will be available for review.	What-if Report Selection				
	You may be thinking of changing your program of study and wonder how that change would affect your progress. You can use this component to set up and request a simulated or "what-if" advisement report based on alternate programs of study. Click the Create New Report button to set up your what-if scenario.				
	CREATE NEW REPORT				
2. Click "Browse Course Catalog"	Course Scenario Click the "browse course catalog" button and then select courses for inclusion in your course what-if scenario.				
	browse course catalog What-If Course List View All   T First 1 of 1 Last Course				
	SUBMIT REQUEST				
	What-If Report				
3 Select Subject	Select Course for What-if Scenario				
	A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 0 1 2 3 4 5 6 7 8 9				
3 Click "Select" on the desired course	▼ ANTH - Anthropology				
4. Enter a Grade* (optional)	Course Nbr         Course Title         Select           102         CULTURAL ANTHROPOLOGY         select				
Note: What-If Grade will obey grade requirements within	104 INTRODUCTION TO BIOANTHROPOLOGY select				
the What-If report. What-If grades are not reflected in the Grade Point Average (GPA).	105         INTRODUCTION TO AND COMMUNICATION:         Select           106         CULTURE AND COMMUNICATION:         Select           106         INTRODUCTION TO LINGUISTIC         Select				
5. Repeat Step 1-3 for additional courses.					
6. Click "Submit Request" to generate simulated CARR.	SUBMIT REQUEST				
(	The following courses were used to satisfy this requirement:				
7 What-If Courses will appear as follows:	ANTH 102 CULTURAL ANTH COLLOGY 3.00 Spring 2012 ?				
7. What it Courses will appear as follows.	View All 🖾 First 🖬 1 of 1 🕅 Last				

For assistance with understanding the Advisor Center, please contact Melissa Olague at 805-437-3135

or email melissa.olague@csusi.edu