



Channel Islands
CALIFORNIA STATE UNIVERSITY

CSU CHANNEL ISLANDS

Division of Academic Affairs

STRATEGIC RESOURCE PLANNING COMMITTEE

FY2019 -BUDGET OVERVIEW

DECEMBER 5, 2018

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Budget Overview – Planning and Budgeting

- Ongoing Emphasis on Planning and Budgeting Principles
- FY14 through FY18 Permanent Budget to Actual Historical Overview
- FY19 Resource Allocation – All Funds
- Six Year Plan Implementation

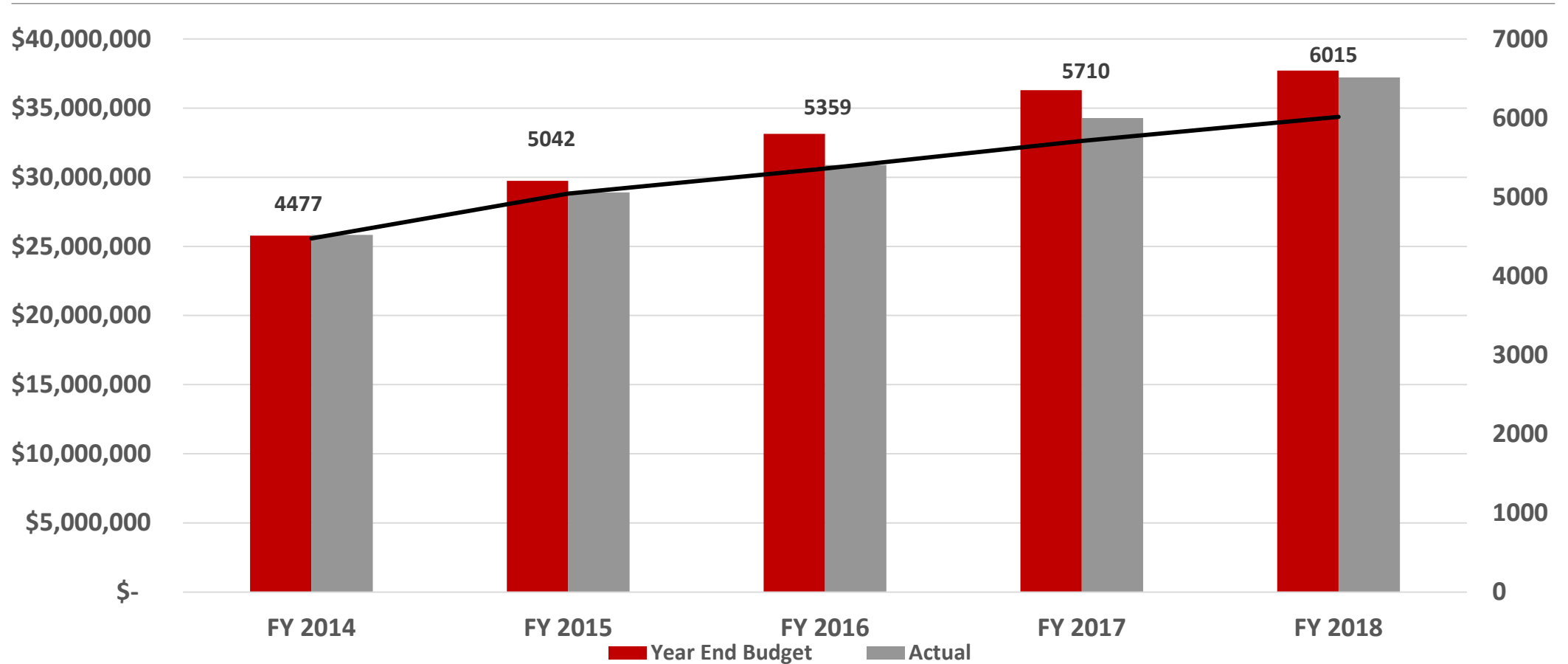
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Budget Overview – Planning and Budgeting Principles FY2019

- Better Reporting and Long Range Planning → Visibility → Proactive Fiscal Mgmt
- Short Term Wins (e.g. internal control, administrative process evaluation, cross divisional partnerships)
- Long Term Wins (changing a culture through visibility/transparency, engaging stakeholders)
- Rethinking Status Quo

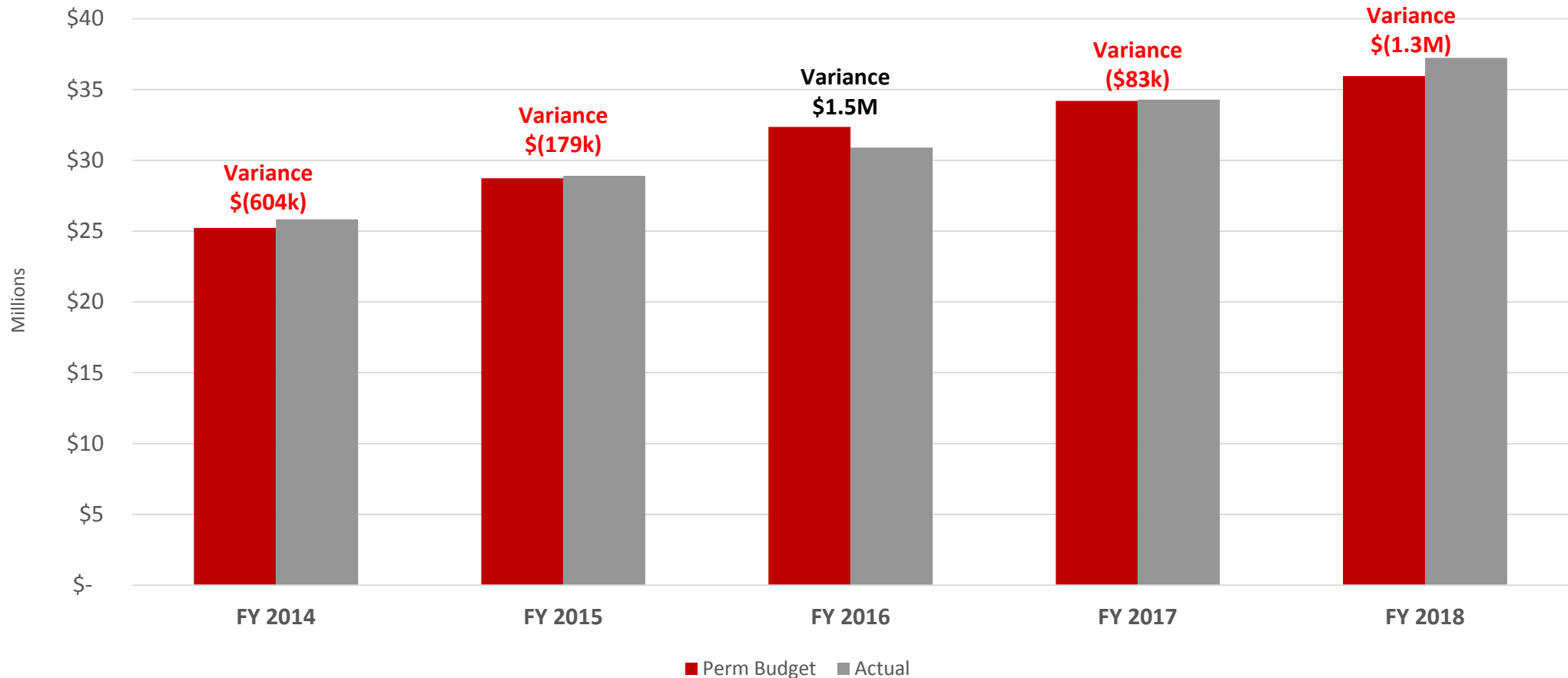
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Budget Overview – As Reported at Year End



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Budget Overview – The Five Year Actual Story



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Budget Overview – FY 2019 General Fund Budget Comparison

	<u>FY 2018</u>	<u>% Total</u>		<u>FY 2019</u>	<u>% Total</u>		<u>YoY Change</u>
Tenure Track Faculty	\$ 14,853,805	43.3%		\$ 15,655,537	44.0%		\$ 801,732
Lectures	\$ 6,054,426	17.6%		\$ 5,700,366	16.0%		\$ (354,060)
Represented staff	\$ 5,173,833	15.1%		\$ 5,507,763	15.5%		\$ 333,930
Release Time	\$ 3,296,511	9.6%		\$ 3,296,511	9.3%		\$ -
Management	\$ 1,858,334	5.4%		\$ 2,082,551	5.8%		\$ 224,217
Non-Represented	\$ 1,729,599	5.0%		\$ 1,984,439	5.6%		\$ 254,840
Librarians	\$ 891,336	2.6%		\$ 891,336	2.5%		\$ -
Student Assistance	\$ 351,810	1.0%		\$ 351,810	1.0%		\$ -
Staff Salary Pool	\$ 51,448	0.1%		\$ 74,058	0.2%		\$ 22,610
Faculty Salary Pool	\$ 31,952	0.1%		\$ 45,773	0.1%		\$ 13,821
Special Consultants	\$ 28,850	0.1%		\$ 28,850	0.1%		\$ -
<u>Stipends Bonus Allowances</u>	<u>\$ 750</u>	<u>0.0%</u>		<u>\$ 750</u>	<u>0.0%</u>		<u>\$ -</u>
Total	\$ 34,322,654	100.0%		\$ 35,619,744	100.0%		\$ 1,297,090

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Budget Overview – FY 2019 Recruitments and Funding Changes

Arts and Sciences (14 Total FTE)

1 FTE - Biology
1 FTE - Communications
4 FTE - Computer Science
1 FTE - English
1 FTE - ESRM
1 FTE - Health Science Chair
1 FTE - Nursing
1 FTE - Psychology
2 FTE - Associate Dean A&S
0 FTE - Chemistry Lab Tech to
100% Perm Funding
1 FTE - Mechatronics Lab Tech -
Perm Funding

Business and Economics (1 Total FTE)

1 FTE - Accounting

Education (2 Total FTE)

1 FTE - Credential Studies:
History/Social Studies Education
1 FTE - Early Childhood Studies
Program Chair

Library (1 Total FTE)

1 FTE - Digital
Archivist
0 FTE - Librarian to
Perm Funding

Provost (2 Total FTE)

1 FTE - Director-Faculty
Professional Development
1 FTE - Dean Undergraduate
Studies

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Budget Overview – FY 2019 Other Fund Source Allocations

EO 1110 Additional English Sections	\$169,100
Enrollment Management Software Implementation and License Renewals	\$266,000
<u>Mechatronics Lab O&M</u>	<u>\$30,000</u>
Total	\$465,100

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Budget Overview – Six Year Plan

Six Year Plan

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Budget Overview – Six Year Plan: *Benefits*

- We have a plan
- How did we get here, and how do we get there?
- Unifies direction of Division
- Reduces risk. Visibility of upcoming needs.

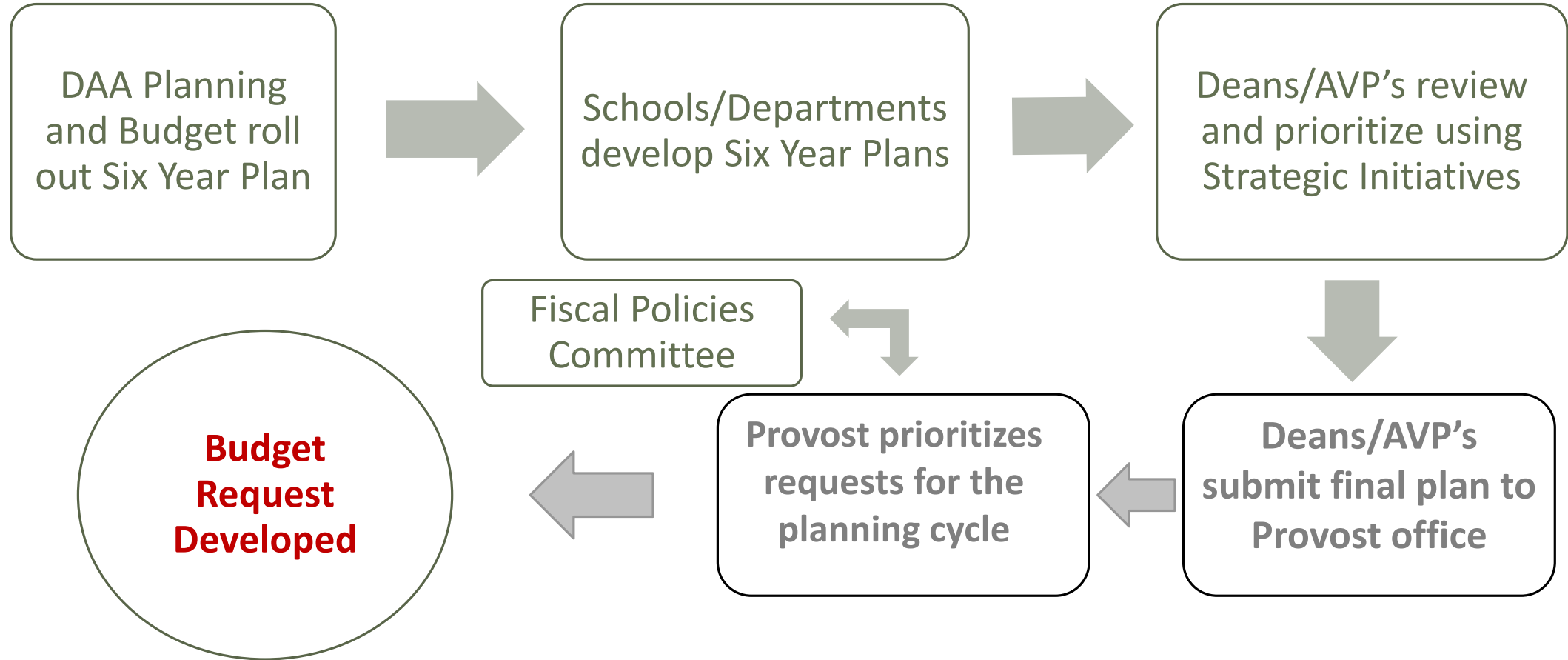
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Budget Overview – Six Year Plan: *How it works*

- Budget and narrative template provided to Deans, AVPs, and Directors
- Roll out to Deans, AVPs, or Dirs. Example: Dean provides Chairs with templates. Chairs work to develop six year plan for each department based on SI, Division, and School goals.
- Format requires “50,000 ft” perspective. *This is not a resource driven exercise*
- Department roll up to School. Schools/Departments vet proposals and submit plan to Provost office for review
- Six year plan will inform the annual planning cycle
- Plans deemed a priority will require additional work (KPI, measured outcomes, in-depth narrative, etc.). Criteria used for evaluating proposals TBD
- Six year plan updated every two years.

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Budget Overview – Six Year Plan



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Budget Overview – Six Year Plan: *Work in Progress*

- Process is evolving
- Patience and input will be needed
- Expect bumps along the way
- Now is the time

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Budget Overview

Questions?