President’s Planning and Policy Council

Strategic Resource Planning Task Force

Meeting – November 15, 2013
1. Overview of SRPTF
2. Planning Information
3. FY14 Budget Update
4. Calendar
SRPTF Overview

• President’s Charge

• Role of the SRPTF
  ✓ Provide advice to better inform the planning process with focus on strategic planning alignment
  ✓ Fiscal Environment – CI and CSU
  ✓ Policy, Process and Calendar
Strategic and Budget Planning Cycle

Create the Strategy
- Mission
- Vision
- Values
- Strategic Plan
- Priorities
- Annual Goals
- Action Plans

Implement the Plan
- Challenges/Opportunity Identification
- Roles/Responsibilities
- Process Mapping
- Analysis/Measures Implementation

Assess
- Needs Assessment
- Program Evaluations
- Gap Analysis
- Culture Assessment
- Surveys

Measure Success
- Performance Standards
- Ongoing Metrics
- Balanced Scorecard
- Dashboards

Allocate Resources

Manage Resources

Evaluate, Adjust And Sustain for Ongoing Process Improvement

Resources Realignment

Resource Accountability and Requests
SRPTF Overview

• Update on the FY 14 Approved Budget

GF Budget Summary

✓ Total: $80 million
✓ Enrollments at 4400 FTES

• Funding of enrollments delta
• Planning Considerations
  ✓ Relation to Strategic Planning
  ✓ Multi-Year Planning and Forecasts
  ✓ Enrollments
  ✓ CSU Planning
FY14 Budget Update

• Strategic Initiative Funding Update
  ✔ Schedule of SI Funding Allocation
  ✔ Call Memo to Cabinet from President

• Base funding critical needs
  ✔ Current Year Process
FY15 Budget Development

• Calendar and Instructions
  ✓ Early Start
  ✓ Alignment with Strategic Planning
  ✓ Accountability